

PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004

Annual Plan for Fiscal Year 2000

Shreveport Housing Authority

8/24/00 (revision 2)

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE
WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan
Agency Identification**

PHA Name: Shreveport Housing Authority

PHA Number : LA - 048

PHA Fiscal Year Beginning: 10/2000

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting: (select all that apply)

☒ Main administrative office of the PHA **623 Jordan Ave., Shreveport, LA**

☒ PHA development management offices

1411 Milam Street; 2725 Southern Avenue; 5000 Armstrong Place ;

4619 Luciana Circle; 1 625 Barton Drive; 4223 Greenbriar Drive

☐ PHA local offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

☒ Main administrative office of the PHA **623 Jordan Street**

☐ PHA development management offices

☐ PHA local offices

☒ Main administrative office of the local government

City of Shreveport, Department of Community Development, City Hall Annex, 1237 Murphy Street, Room 314-A

☐ Main administrative office of the County government

☐ Main administrative office of the State government

☐ Public library

☐ PHA website

☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA **623 Jordan Street**

☐ PHA development management offices

☐ Other (list below)

**5-YEAR PLAN
PHA FISCAL YEARS 2000 - 2004**

A. Mission

State the PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in the PHA's jurisdiction (select one of the choices below)

The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.

☒ The PHA's mission is: (state mission here)

The Housing Authority of the City of Shreveport (Authority) will provide decent, safe, sanitary and affordable housing and a network of resources to help assisted families in their effort to become self-reliant. Even though the Authority is not mandated to provide all direct social services to residents, it has a responsibility to help them secure such services. As a steward of taxpayer funds, the Authority will hire quality employees and encourage excellence to ensure that the Authority will achieve excellence to ensure that the Authority will achieve and maintain high performance standards.

B. Goals

The goals and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in recent legislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or objectives. Whether selecting the HUD-suggested objectives or their own, PHAs ARE STRONGLY ENCOURAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR OBJECTIVES OVER THE COURSE OF THE 5 YEARS.

(Quantifiable measures would include targets such as numbers of families served or PHAS scores)

☒ PHA Goal: Expand the supply of assisted housing

Objectives:

☒ Apply for additional rental vouchers:

☒ Reduce public housing vacancies:

☒ Leverage private or other public funds to create additional housing opportunities:

☒ Acquire or build units or developments

☒ Other (list below)

Achieve higher leasing rate in the Section 8 Tenant-Based Assistance Program

PHA Goal: Improve the quality of assisted housing

Objectives:

☒ Improve public housing management: (PHAS score)

☒ Improve voucher management: (SEMAP score)

☐ Increase customer satisfaction:

☒ Concentrate on efforts to improve specific management functions:

(list; e.g., public housing finance; voucher unit inspections)

Improve public housing inspections function by ensuring that staff are well-versed in the applicable systems and standards.

- ☒ Renovate or modernize public housing units:
- ☐ Demolish or dispose of obsolete public housing:
- ☐ Provide replacement public housing:
- ☐ Provide replacement vouchers:
- ☐ Other: (list below)

☒ PHA Goal: Increase assisted housing choices

Objectives:

- ☒ Provide voucher mobility counseling:
- ☐ Conduct outreach efforts to potential voucher landlords
- ☐ Increase voucher payment standards
- ☒ Implement voucher homeownership program:
- ☒ Implement public housing or other homeownership programs:
- ☐ Implement public housing site-based waiting lists:
- ☐ Convert public housing to vouchers:
- ☐ Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

☒ PHA Goal: Provide an improved living environment

Objectives:

- ☒ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
- ☐ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
- ☒ Implement public housing security improvements:
- ☐ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- ☐ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

☒ PHA Goal: Promote self-sufficiency and asset development of assisted

Objectives:

- ☒ Increase the number and percentage of employed persons in assisted families:
- ☒ Provide or attract supportive services to improve assistance recipients' employability:
- ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
- Perform a comprehensive resident needs assessment**
- Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- ☒ PHA Goal: Ensure equal opportunity and affirmatively further fair housing Objectives:
- ☒ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
- Provide training to applicants, assisted families and staff on fair housing and their options for housing choice.**
- Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
- Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
- Other: (list below)

Other PHA Goals and Objectives: (list below)

SEE ATTACHED GOALS AND OBJECTIVES

ADDITIONAL FIVE-YEAR GOALS

HUD STRATEGIC GOAL: Increase the availability of decent, safe and affordable housing in American Communities

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: Assured availability of quality and affordable mixed income housing in geographically diverse neighborhoods.

- A. Produce 200 new units of affordable housing through public/private partnerships
 - Newly construct 100 units for the elderly in North Shreveport

- Produce 100 scattered-site family units with at least 50% of those units for large families
- B. Modernize or redevelop 100% of existing public housing to market standards.
- Determine physical improvement needs and costs through assessment of condition and market
 - Develop/revise plan for physical improvements and, if applicable, create redevelopment plan for troubled properties
 - Implement capital improvement and/or redevelopment plans
- C. Create additional 100 affordable homeownership opportunities for lower-income families.
- Facilitate the sale of _50_ units of public housing to residents
 - Create _50_ affordable housing for ownership through acquisition with rehabilitation as part of a neighborhood redevelopment program

STRATEGY:

The SHA will form strategic partnerships and alliances to plan and implement an aggressive program of affordable housing development. Opportunities for creating additional, and preserve existing, affordable housing through a variety of development methods will be actively sought and exploited. Public and private capital from Federal, State and Local sources will be utilized to their maximum effect to expand the affordable housing choices available to low and moderate income families throughout the City of Shreveport.

To facilitate such development, the SHA will enhance its organizational capacity and obtain the requisite authority to fully engage in development of new, rehabilitation of existing, and redevelopment of non-viable housing. The SHA will use to maximum advantage the talents, abilities and access to resources that result from partnerships with private-for-profit and non-profit housing providers.

EXPECTED OUTCOMES:

- ◆ Additional housing for affordable rental by families with a broad range of incomes
- ◆ Additional housing units for affordable ownership
- ◆ More mixed-income family housing communities
- ◆ More affordable housing units in a variety of types and styles from single-family homes to multi-family apartments
- ◆ More revitalized neighborhoods

HUD STRATEGIC GOAL: Ensure equal opportunity in housing for all Americans

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: A broad choice of affordable housing options in diverse areas of the the SHA's jurisdiction.

- A. Ensure that all program participants recognize and effectively deal with discrimination
 - Increase program participants' ability to recognize and report discrimination through education
 - Increase staff ability to impart information regarding discrimination by facilitating fair housing training

- B. Reduce the impact of transportation as a barrier to housing choice by advocating for the enhancement of the public transportation system.
 - Collaborate with other agencies to raise public concern over public transportation
 - Encourage resident involvement in raising the level of public concern over public transportation
 - Work cooperatively with residents and other agencies to develop non-public alternatives to transportation

- C. Expand housing choice by enhancing the ability of the Section 8 program to access housing in non-impacted areas.
 - Provide an enhanced mobility counseling and briefing component to the Section 8 Existing program.
 - Track and evaluate voucher utilization in non-impacted areas

STRATEGIES:

The lack of adequate public transportation, the existence of prejudice on the part of some property owners, and exclusion of quality affordable housing in some sectors of the SHA service area can only be overcome through a concerted and collaborative effort. Therefore, SHA will work closely with Fair Housing organizations and advocates to address the impediments to fair housing. The SHA will also engage in education of its assisted clients to raise awareness of and remedies to discriminatory housing practices.

EXPECTED OUTCOMES:

- ◆ Strengthened partnerships for the promotion of fair housing
- ◆ More Section 8 Voucher-holders who are fully aware of housing choices and options
- ◆ More Section 8 Voucher-holders who are prepared to seek suitable housing in non-impacted neighborhoods
- ◆ More Section 8 Voucher-holders that are prepared to live in non-impacted neighborhoods

HUD STRATEGIC GOAL: Promote self-sufficiency and asset development of families and individuals

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: An assisted population wherein the dominant attitude is one of self-sufficiency and the opportunities to become self-sufficient are readily available.

- A. Increase the number of affordable child care slots by 50%.
 - Facilitate the creation of a child care center at another development
 - Facilitate affordable access to child care by providing child care subsidies through vouchers
 - Achieve the certification of additional residents as in-home child care providers
- B. Achieve a tenant population in which at least 90% of non-elderly/non-handicapped public housing residents and 75% of non-elderly/non-handicapped Section 8 participants are working, in school or in job training.
 - Enforce mandatory community service requirements
 - Facilitate the acquisition of job skills and jobs by achieving full utilization of the FSS programs
 - Encourage work by utilizing admissions preferences
 - Increase the percentage of assisted families engaged in work by offering rent incentives and program incentives
 - Increase the percentage of residents engaged in training and education by providing stipends for participating in sanctioned activities
 - Increase the level of resident desire for work, training or education by providing esteem-building initiatives

- C. Increase Public Housing Residents' level of educational attainment.
 - Actively support the School Board Retention program
 - Improve grades by offering an After-School Study program
 - Increase the number of adults with high school level education by providing GED instruction
 - Achieve higher rates of graduation by offering rewards and recognition for academic achievement
 - Increase college enrollment by offering scholarships

- D. Raise Public Housing Residents' level of awareness and use of key living skills.
 - Provide life skills training in lieu of mandated community service
 - Increase parenting skills by offering parenting workshops
 - Improve family financial status and skills by providing credit workshops
 - Improve personal health and safety by providing first aid and CPR training

STRATEGIES:

The SHA will, both directly and through its partners, facilitate a range of programs designed to provide lower income persons the opportunity to become self-sufficient. Utilizing new and existing programs, opportunities for education, employment, income generation and asset accumulation will be provided. The SHA will collaborate with its service partners to diligently pursue public and private resources that are or may become available to support the initiatives aimed at addressing the key challenges of unemployment and low levels of education attainment, and other impediments to upward mobility.

With emphasis on its assisted families, the SHA will seek to provide access to training, education, case management, and ancillary supportive services. To the extent practical, many services that are specifically targeted to Public Housing and Section 8 residents shall be made available on-site or in convenient locations. To ensure full participation and maximize the benefits of the programs, the SHA and its partners will conduct a focused outreach effort. Through the use of innovative admissions and continued occupancy policies, home ownership programs and other incentives, the SHA will promote and support upward mobility of its assisted families.

EXPECTED OUTCOMES:

- ◆ Creation of resident-owned businesses
- ◆ Increased levels of educational attainment
- ◆ Employment of an additional members of assisted families
- ◆ Achievement of self-sufficiency by FSS participants
- ◆ Achievement of home ownership by assisted families

HUD STRATEGIC GOAL: Improve quality of life and economic viability

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: **The evolution of neighborhoods into stable communities in which residents have a higher degree of satisfaction and involvement.**

- A. Increase level of resident pride and satisfaction with physical surroundings
 - Increase resident involvement in planning and execution of community improvements by establishing effective input and participation mechanisms
 - Enhance curb appeal of the properties through maintenance, beautification and physical improvements
 - Increase resident participation in enhancing the appearance of the properties by providing incentives and rewards to residents for beautification
 - Increase resident involvement in resident/neighborhood associations through outreach

- B. Increase residents' perception of safety
 - Reduce crime by providing a more visible police presence
 - Deter crime by installing surveillance cameras
 - Deter crime by improving site lighting
 - Increase direct resident crime prevention efforts by establishing resident patrols
 - Deter and reduce crime by limiting access to the sites and properties through the use of active and passive security measures

- C. Reduce the incidence of interpersonal conflicts
 - Provide residents and staff with conflict resolution training
 - Increase the involvement of churches with residents
 - Provide interpersonal skills training for site managers
 - Reduce the number of lease violations through full enforcement of the lease and house rules

STRATEGIES:

The SHA will make physical improvements to its properties and facilitate the provision of security and supportive services in order to make these communities more viable. Through a collaborative process with key stakeholders, property and neighborhood improvements will be

undertaken. Working with existing and new neighborhood partners, outreach and community organizing will be used as a means to generate a higher level of resident awareness of and participation in their communities. Improved management, delivery of need-specific services, and enhancement of market appeal are the approaches to be used to increase resident satisfaction with their housing.

EXPECTED OUTCOMES:

- ◆ More resident participation in neighborhood associations and resident councils
- ◆ More residents with an awareness of issues affecting their community
- ◆ Improved appearance of the properties and surrounding neighborhoods
- ◆ Increased level of resident satisfaction with their neighborhoods
- ◆ Greater degree of safety and security in and around public housing developments

SHA INTERNAL GOAL: Improve service delivery to the primary customer

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: The delivery of high quality services in an efficient, effective and consumer-friendly fashion.

- A. Increase employee efficiency.
 - Enhance computer skills of employees through training
 - Increase skills of maintenance staff through training
- B. Improve employee morale and productivity.
 - Improve internal communication through interdepartmental and agency-wide meetings
 - Solicit employee input by establishing a mechanism to receive improvement suggestions
 - Provide a better working environment by expanding office space (first year activities include assessing space needs and identifying potential funding sources)
 - Provide performance incentives by increase the % of incentive pay for employees
 - Review and revise, as applicable, job classifications
- C. Enhance housing production capacity by developing formal partnerships.
 - Engage in networking with the affordable housing development community
 - Develop and implement development partner selection criteria and process
 - Secure city concurrence with development partner selections

STRATEGY:

Responsiveness to the concerns and needs of the primary customer and more efficient and effective service delivery will be achieved by increasing the staff's job-specific knowledge ability to use their management tools. Improved employee morale will also result in an increase in the quality and level of service. Finally, the agency's ability to fully engage in innovative development initiatives will be greatly enhanced through the formation of partnerships with key players in the affordable housing community.

EXPECTED OUTCOMES:

- ◆ Improved relationship between management and residents
- ◆ Reduced reliance on federal funds for program operation
- ◆ Increased ability to fully engage in housing development activities
- ◆ More staff fully qualified for their area of operation

- ◆ Improved operating indices

Annual PHA Plan
PHA Fiscal Year 2000
[24 CFR Part 903.7]

Annual Plan Type:

Select which type of Annual Plan the PHA will submit.

☒ **Standard Plan**

Streamlined Plan:

☐ **High Performing PHA**

☐ **Small Agency (< 250 Public Housing Units)**

☐ **Administering Section 8 Only**

☐ **Troubled Agency Plan**

Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

Shreveport Housing Authority
AGENCY PLAN

Executive Summary

Purpose

On February 19, 1999, HUD issued regulations implementing provisions of the Quality Housing and Work Responsibility Act of 1998 (QHWRA). These regulations required each Public Housing Authority (PHA) to develop a Five-Year Plan with a statement of its Mission, Goals, and Objectives. QHWRA also required PHAs to prepare an Annual Plan with a statement of housing needs of the lower income population in its community, along with the strategies, policies and resources to be used in addressing those needs. According to QHWRA, the Five-Year Plan and Annual Plan are to be developed in consultation with PHA Public Housing and Section 8 residents. These plans are also to be offered for review and comment by the public. Finally, the goals and major activities of Five-Year and Annual Plans are to be consistent with key housing-related objectives identified in the Consolidated Plans of the governmental unit(s) within the PHA's jurisdiction. The Shreveport Housing Authority (SHA), a public housing authority, is subject to compliance with the planning requirements of QHWRA.

Background

During the period of February through April, 2000, the SHA engaged in a collaborative planning process resulting in a draft of the Five-Year and Annual Plan. SHA Staff and Public Housing and Section 8 residents participated in planning sessions to identify the critical housing and related needs of lower income families in Shreveport. These individuals and organizations also proposed strategies for improving the living conditions of these families. Through their participation and input, these stakeholders helped the SHA affirm its mission, define its role, and establish key goals for the agency. They also helped the SHA devise its approach for carrying out that mission through the provision of affordable housing, creation of quality neighborhoods, and facilitation of appropriate supportive services.

Challenge Statement

The SHA's service area encompasses the jurisdiction of the City of Shreveport. Based on the data and conclusions contained in the current Consolidated Plan of this governmental unit, the key housing-related challenges faced by lower income families are:

- Limited supply and locations of quality affordable housing for Extremely Low- and Very Low-Income families;
- Limited availability and accessibility of affordable housing for the elderly and disabled;
- Limited availability of affordable homeownership opportunities for Low Income families.
- Lack of convenient public transportation to outlying areas (which restricts ability of low-income families to live outside areas of low-income concentrations).

Lower income families, especially those who are current and potential recipients of SHA program benefits, were determined to have non-housing challenges that impact their ability to obtain suitable quality housing. Among those challenges and obstacles are:

- High unemployment due to a lack of job skills and job preparedness;
- Lower levels of educational attainment;
- Lack of basic survival and living skills; and
- Low levels of participation in self-sufficiency programs.

Mission, Goals, Strategies

"The Housing Authority of the City of Shreveport (Authority) will provide decent, safe, sanitary and affordable housing and a network of resources to help

assisted families in their effort to become self-reliant. Even though the Authority is not mandated to provide all direct social services to residents, it has a responsibility to help them secure such services. As a steward of taxpayer funds, the Authority will hire quality employees and encourage excellence to ensure that the Authority will achieve excellence to ensure that the Authority will achieve and maintain high performance standards."

Affordable Housing

Consistent with HUD's Strategic Goal of "*Increasing the availability of decent, safe and affordable housing in American Communities*", the SHA will develop 200 units of affordable housing. This housing will consist units for rental as well as units for ownership. They will exhibit a range of building types (i.e., single-family, multifamily) and will be situated on scattered locations throughout the city. In addition, the existing public housing will be upgraded and/or redeveloped, and selected neighborhoods will be targeted for housing acquisition and rehab.

The SHA will accomplish its related goals through the creation of public/private partnerships to facilitate affordable housing development and preservation. It will identify and pursue non-traditional sources of funding for these housing activities and utilize mixed-income and mixed-finance approaches where feasible.

Key activities to be undertaken in the first year of this plan include:

- identification of development opportunities
- creation of development concepts
- consultation with City on development options
- conduct of physical needs assessment of existing public housing
- conduct of strategic asset management analysis of existing public housing
- identify candidate homebuyers from among assisted families
- facilitate candidate participation in homebuyer preparation courses
- begin the identification of neighborhoods in which acquisition and rehab activities can take place

Equal Housing Opportunity

With respect to HUD's strategic goal of "*Ensuring equal opportunity in housing for all Americans*", the SHA will seek to facilitate affordable housing opportunities in areas outside of those with concentrations of low-income families. This includes expanding housing options for Section 8 program participants as well as developing affordable housing outside of areas of low-income concentrations.

The SHA will accomplish the several of its related goals through the use of education and public information as the primary strategy. By creating a better-informed group of Section 8 participants, recognition of and remedies to housing discrimination can occur.

Key activities to be undertaken in the first year of this plan include:

- revision of Section 8 briefing materials
- training of Section 8 staff on fair housing
- identification of other entities and agencies that are advocates for improved transportation
- identification of potential resident-owned business opportunities that might address transportation issue
- assess the degree of impact public transportation has on Residents' ability to obtain and maintain work
- training for Section 8 staff on program utilization and counseling

Self-Sufficiency

The SHA will address HUD's strategic goal of "*Promoting self-sufficiency and asset development*" of families and individuals by creating an environment where residents who want to achieve self-sufficiency will have every opportunity to do so. Utilizing existing and newly created

partnerships to offer an array of services, the SHA will facilitate employment, training, and educational opportunities to program participants. Greater resident responsibility for work will be accomplished through implementation of policies and procedures that encourage work and reward success.

Key activities to be undertaken in the first year of this plan include:

- selection of location for new child care center
- identification of funding mechanism for new child care center
- identification of funding source for child care vouchers
- development of selection criteria for issuance of child care vouchers
- identification of residents interested in becoming certified in-home child care providers and their referral to appropriate training agency
- development of community service policy and procedures
- development of community service compliance tracking mechanism
- development of revised admissions preferences
- development of rent incentives
- identification of funding sources for stipends for training and education
- development of esteem-building program
- establishment of baseline achievement rates
- assessment of educational needs
- identification of resources to provide GED education
- creation of mechanisms to recognize and reward academic achievement
- identification of potential funding sources for scholarships
- development of life skills training curriculum
- identification of life skills training provider
- development of mechanism to identify and refer families in need of life skills training

Quality of Life

Consistent with HUD's strategic goal of "*Improving quality of life and economic viability*", the SHA will plan and execute physical and social improvements resulting in an improved living environment. The SHA plans to accomplish the above goals through careful planning and execution of required improvements to enhance market appeal of the properties, encouragement of resident participation, utilization of training to foster better resident relations, and the implementation of drug elimination programs to reduce crime.

Key activities to be undertaken in the first year of this plan include:

- conduct of resident outreach to increase participation

- creation of incentives, rewards and recognition for resident beautification efforts
- development of property beautification plan
- implementation of PHDEP program
- initiation of security-related physical improvements
- conduct of outreach to churches to encourage their involvement
- interpersonal skills training
- lease enforcement

Conclusion

The SHA's Five-Year Plan and the Annual Plan with its mission, goals and objectives are consistent with the needs and priorities of expressed by local government in their Consolidated Plans. The Five-Year Plan and Annual Plan were prepared with a high level of staff and resident involvement and input. The strategies and principles resulting from this collaborative process will guide the SHA as it undertakes its mission.

Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Plan, including attachments, and a list of supporting documents available for public inspection.

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Indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. Note: If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

☒ **Admissions Policy for Deconcentration (LA002a01)**

☒ **FY 2000 Capital Fund Program Annual Statement (LA002b01)**

____ **Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)**

☒ **Description of Community Service Plan (LA002g01)**

Optional Attachments:

☒ **PHA Management Organizational Chart (LA002f01)**

☒ **FY 2000 Capital Fund Program 5 Year Action Plan (LA002c01)**

☒ **Public Housing Drug Elimination Program (PHDEP) Plan (LA002d01)**

____ **Comments of Resident Advisory Board or Boards (must be attached if not included in PHA Plan text)**

____ **Other (List below, providing each attachment name)**

Public Hearing Comments (LA002e01)

Supporting Documents Available for Review

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| List of Supporting Documents Available for Review | | |
|---|---|--|
| Applicable & On Display | Supporting Document | Applicable Plan Component |
| XX | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations | 5 Year and Annual Plans |
| XX | State/Local Government Certification of Consistency with the Consolidated Plan | 5 Year and Annual Plans |
| XX | Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement. | 5 Year and Annual Plans |
| XX | Consolidated Plan for the jurisdiction/s in which the PHA is located (which includes the Analysis of Impediments to Fair Housing Choice (AI)) and any additional backup data to support statement of housing needs in the jurisdiction | Annual Plan: Housing Needs |
| XX | Most recent board-approved operating budget for the public housing program | Annual Plan: Financial Resources; |
| XX | Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment Plan [TSAP] | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Section 8 Administrative Plan | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Public Housing Deconcentration and Income Mixing Documentation: PHA board certifications of compliance with deconcentration requirements (section 16(a) of the US Housing Act of 1937, as implemented in the 2/18/99 <i>Quality Housing and Work Responsibility Act Initial Guidance; Notice</i> and any further HUD guidance) and 18. Documentation of the required deconcentration and income mixing analysis | Annual Plan: Eligibility, Selection, and Admissions Policies |
| XX | Public housing rent determination policies, including the methodology for setting public housing flat rents check here if included in the public housing A & O Policy | Annual Plan: Rent Determination |
| XX | Schedule of flat rents offered at each public housing development | Annual Plan: Rent Determination |

| Applicable & On Display | Supporting Document | Applicable Plan Component |
|------------------------------------|---|---|
| | check here if included in the public housing A & O Policy | |
| XX | Section 8 rent determination (payment standard) policies X check here if included in Section 8 Administrative Plan | Annual Plan: Rent Determination |
| XX | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation) | Annual Plan: Operations and Maintenance |
| XX | Public housing grievance procedures check here if included in the public housing A & O Policy | Annual Plan: Grievance Procedures |
| XX | Section 8 informal review and hearing procedures X check here if included in Section 8 Administrative Plan | Annual Plan: Grievance Procedures |
| XX | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for the active grant year | Annual Plan: Capital Needs |
| | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grant | Annual Plan: Capital Needs |
| XX | Most recent, approved 5 Year Action Plan for the Capital Fund/Comprehensive Grant Program, if not included as an attachment (provided at PHA option) | Annual Plan |
| N/A | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans or any other approved proposal for development of public housing | Annual Plan |
| N/A | Approved or submitted applications for demolition and/or disposition of public housing | Annual Plan |
| N/A | Approved or submitted applications for designation of public housing (Designated Housing Plans) | Annual Plan: Designation of Public Housing |
| N/A | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act | Annual Plan: Conversion of Public Housing |
| XX | Approved or submitted public housing homeownership programs/plans | Annual Plan: Homeownership |
| N/A | Policies governing any Section 8 Homeownership program check here if included in the Section 8 Administrative Plan | Annual Plan: Homeownership |
| N/A | Any cooperative agreement between the PHA and the TANF agency | Annual Plan: Community Service & Self-Sufficiency |
| XX | FSS Action Plan/s for public housing and/or Section 8 | Annual Plan: Community Service & Self-Sufficiency |
| XX | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports | Annual Plan: Community Service & Self-Sufficiency |
| XX | The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report for any open grant and most recently submitted PHDEP application | Annual Plan: Safety and Crime Prevention |

| Applicable & On Display | Supporting Document | Applicable Plan Component |
|-------------------------|---|---------------------------|
| | (PHDEP Plan) | |
| XX | The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | Annual Plan: Annual Audit |
| N/A | Troubled PHAs: MOA/Recovery Plan | Troubled PHAs |
| | Other supporting documents (optional) (list individually; use as many lines as necessary) | (specify as needed) |
| | | |

1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall Needs" column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that

| Housing Needs of Families in the Jurisdiction by Family Type | | | | | | | |
|--|---------|---------------|--------|---------|----------------|------|----------|
| Family Type | Overall | Affordability | Supply | Quality | Access-ibility | Site | Location |
| Income < = 30% of AMI | 13045 | 5 | 5 | 3 | 1 | 4 | 4 |
| Income > 30% but < = 50% of AMI | 11067 | 5 | 4 | 3 | 1 | 3 | 3 |
| Income > 50% but < 80% of AMI | 5765 | 2 | 1 | 2 | 1 | 3 | 2 |
| Elderly | 20000 | 5 | 5 | N/A | 3 | 2 | 2 |
| Families with Disabilities | 18552 | 5 | 5 | 5 | 3 | 3 | 3 |
| Race/Ethnicity Black/Non Hisp. | 88970 | 4 | 3 | 3 | 1 | N/A | 4 |
| Race/Ethnicity White/Non Hisp | 107824 | 1 | 1 | 1 | 1 | N/A | 1 |
| Race/Ethnicity American Indian/Eskimo | 463 | 4 | 3 | 3 | 1 | N/A | 3 |
| Race/Ethnicity | 1271 | 2 | 2 | 3 | 1 | N/A | 1 |

| Family Type | Overall | Affordability | Supply | Quality | Accessibility | Site | Location |
|-------------|---------|---------------|--------|---------|---------------|------|----------|
| Other | | | | | | | |

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

- ☒ Consolidated Plan of the Jurisdiction/s
Indicate year: **1998-2000**
- ☒ U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS") dataset **(1990 Census)**
- ☐ American Housing Survey data
Indicate year: _____
- ☐ Other housing market study
Indicate year: _____
- ☒ Other sources: (list and indicate year of information)
SPAR 2000 Plan - Dept. of Public Works 1998
Jquad and Assoc.- Community Forum 1997
Shreveport Hsg. Auth. Yr. 2000 Public Housing and Section 8 Waiting Lists

A. Housing Needs of Families on the Public Housing and Section 8 Tenant-Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting list/s. **Complete one table for each type of PHA-wide waiting list administered by the PHA.** PHAs may provide separate tables for site-based or sub-jurisdictional public housing waiting lists at their option.

| Housing Needs of Families on the Waiting List | | | |
|--|---------------|---------------------|-----------------|
| Waiting list type: (select one) | | | |
| <input type="checkbox"/> Section 8 tenant-based assistance | | | |
| <input checked="" type="checkbox"/> <input type="checkbox"/> Public Housing (As of March 31, 2000) | | | |
| <input type="checkbox"/> Combined Section 8 and Public Housing | | | |
| <input type="checkbox"/> Public Housing Site-Based or sub-jurisdictional waiting list (optional) | | | |
| If used, identify which development/subjurisdiction: | | | |
| | # of families | % of total families | Annual Turnover |
| Waiting list total | 366 | | 200 |
| Extremely low income < = 30% AMI | 102 | 28% | |
| Very low income | 78 | 21% | |

| | | | |
|---|-----|-------|----|
| (> 30% but < = 50% AMI) | | | |
| Low income (> 50% but < 80% AMI) | 186 | 51% | |
| Families with children | 361 | 98.6% | |
| Elderly families | 5 | 1.4% | |
| Families with Disabilities | 23 | 6.3% | |
| Race/ethnicity White/Non Hisp. | 11 | 2.9% | |
| Race/ethnicity Black/Non Hisp. | 353 | 96.5% | |
| Race/ethnicity American Native | 1 | 0.3% | |
| Race/ethnicity Asian or Pacific Isl. | 1 | 0.3% | |
| | | | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | 98 | 26.7% | 54 |
| 2 BR | 123 | 33.6% | 67 |
| 3 BR | 136 | 37.2% | 74 |
| 4 BR | 9 | 2.5% | 5 |
| 5 BR | | | |
| 5+ BR | | | |
| <p>Is the waiting list closed (select one)? No <input checked="" type="checkbox"/> Yes</p> <p>If yes:</p> <p>B. How long has it been closed (# of months)? 15 Months</p> <p>Does the PHA expect to reopen the list in the PHA Plan year? No <input checked="" type="checkbox"/> Yes</p> <p>Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No <input checked="" type="checkbox"/> Yes</p> <p>The waiting list is open to families that are displaced by code enforcement, veterans, elderly/disabled/handicapped, homeless and living in shelters, and in conformance with the court order, whites who will accept occupancy in predominantly black developments.</p> | | | |

| Housing Needs of Families on the Waiting List |
|---|
| Waiting list type: (select one) X Section 8 tenant-based assistance (as of July 6, 2000) _____ Public Housing _____ Combined Section 8 and Public Housing _____ Public Housing Site-Based or sub-jurisdictional waiting list (optional) If used, identify which development/subjurisdiction: |

| | # of families | % of total families | Annual Turnover |
|--|---------------|---------------------|-----------------|
| Waiting list total | 285 | | 120 |
| Extremely low income < = 30% AMI | N/A | N/A | |
| Very low income (> 30% but < = 50% AMI) | N/A | N/A | |
| Low income (> 50% but < 80% AMI) | N/A | N/A | |
| Families with children | 285 | 100% | |
| Elderly families | 0 | 0% | |
| Families with Disabilities | 0 | 0% | |
| Race/ethnicity Black/Non Hisp. | 276 | 97% | |
| Race/ethnicity White/Non Hisp. | 9 | 3% | |
| Race/ethnicity | | | |
| Race/ethnicity | | | |
| | | | |
| Characteristics by Bedroom Size (Public Housing Only) | | | |
| 1BR | | | |
| 2 BR | | | |

| | | | |
|-------|--|--|--|
| 3 BR | | | |
| 4 BR | | | |
| 5 BR | | | |
| 5+ BR | | | |

Is the waiting list closed (select one)? No ☒ Yes

If yes:

B. How long has it been closed (# of months)? **3 years**

Does the PHA expect to reopen the list in the PHA Plan year? No ☒ Yes

Does the PHA permit specific categories of families onto the waiting list, even if generally closed? No ☒ Yes

NOTE: The turnover/transfer includes participants relocating from one unit to another and not necessarily being an applicant from the waiting list.

Approximately 120 applicants are taken from the waiting list annually.

C. Strategy for Addressing Needs

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list **IN THE UPCOMING YEAR**, and the Agency's reasons for choosing this strategy.

Need: Shortage of affordable housing for all eligible populations

Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by:

Select all that apply

- ☒ Employ effective maintenance and management policies to minimize the number of public housing units off-line
- ☒ Reduce turnover time for vacated public housing units
- ☒ Reduce time to renovate public housing units
- ☐ Seek replacement of public housing units lost to the inventory through mixed finance development
- ☐ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources
- ☐ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction
- ☒ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required
- ☐ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration
- ☐ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program
- ☒ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies
- ☐ Other (list below)

Strategy 2: Increase the number of affordable housing units by:

Select all that apply

- ☒ Apply for additional section 8 units should they become available
- ☐ Leverage affordable housing resources in the community through the creation of mixed - finance housing
- ☐ Pursue housing resources other than public housing or Section 8 tenant-based assistance.
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 30% of median

Strategy 1: Target available assistance to families at or below 30 % of AMI

Select all that apply

- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing
- ☐ Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance
- ☐ Employ admissions preferences aimed at families with economic hardships
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

Need: Specific Family Types: Families at or below 50% of median

Strategy 1: Target available assistance to families at or below 50% of AMI

Select all that apply

- ☐ Employ admissions preferences aimed at families who are working
- ☒ Adopt rent policies to support and encourage work
- ☐ Other: (list below)

B. Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Select all that apply

- ☐ Seek designation of public housing for the elderly
- ☒ Apply for special-purpose vouchers targeted to the elderly, should they become available
- ☐ Other: (list below)

Need: Specific Family Types: Families with Disabilities

Strategy 1: Target available assistance to Families with Disabilities:

Select all that apply

- ☐ Seek designation of public housing for families with disabilities
- ☐ Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing
- ☒ Apply for special-purpose vouchers targeted to families with disabilities, should they become available
- ☒ Affirmatively market to local non-profit agencies that assist families with disabilities
- ☐ Other: (list below)

Need: Specific Family Types: Races or ethnicities with disproportionate housing needs

Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs: Not Applicable

Select if applicable

- ☐ Affirmatively market to races/ethnicities shown to have disproportionate housing needs
- ☐ Other: (list below)

Strategy 2: Conduct activities to affirmatively further fair housing

Select all that apply

- ☒ Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units
- ☐ Market the section 8 program to owners outside of areas of poverty /minority concentrations
- ☐ Other: (list below)

Other Housing Needs & Strategies: (list needs and strategies below)

(2) Reasons for Selecting Strategies

Of the factors listed below, select all that influenced the PHA's selection of the strategies it will pursue:

- ☒ Funding constraints
- ☐ Staffing constraints
- ☐ Limited availability of sites for assisted housing
- ☒ Extent to which particular housing needs are met by other organizations in the community
- ☒ Evidence of housing needs as demonstrated in the Consolidated Plan and other

- information available to the PHA
- ☒ Influence of the housing market on PHA programs
 - ☐ Community priorities regarding housing assistance
 - ☒ Results of consultation with local or state government
 - ☒ Results of consultation with residents and the Resident Advisory Board
 - ☐ Results of consultation with advocacy groups
 - ☐ Other: (list below)

Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal

| Financial Resources: Planned Sources and Uses | | |
|---|-------------|---------------------------------------|
| Sources | Planned \$ | Planned Uses |
| <p>public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services,</p> | | |
| 1. Federal Grants (FY 2000 grants) | | |
| a) Public Housing Operating Fund | \$1,071,619 | |
| b) Public Housing Capital Fund | \$1,313,430 | |
| c) HOPE VI Revitalization | \$0 | |
| d) HOPE VI Demolition | \$0 | |
| e) Annual Contributions for Section 8 Tenant-Based Assistance | \$7,594,961 | |
| f) Public Housing Drug Elimination Program (including any Technical Assistance funds) | \$206,000 | |
| funding applied for | | |
| g) Resident Opportunity and Self-Sufficiency Grants *Application Submitted for this amount | \$200,000 | |
| h) Community Development Block Grant | \$0 | |
| i) HOME | \$0 | |
| Other Federal Grants (list below) | | |
| FSS Program Coordinator | \$45,760 | PH Supportive Services |
| | | |
| 2. Prior Year Federal Grants (unobligated funds only) (list below) | | |
| 1999 Comp Grant | \$328,000 | PH Capital Improvements |
| Shelter Plus Care | \$222,000 | Other (rent assistance) |
| | | |
| 3. Public Housing Dwelling Rental Income | \$1,111,230 | PH Operations |
| | | |
| 4. Other income (list below) | | |
| Investments | \$87,820 | PH Operations |
| Excess Utilities | \$36,500 | PH Operations |
| Non-dwelling & Other | \$40,250 | PH Operations |
| 4. Non-federal sources (list below) | | |
| I-47 Housing | \$22,450 | Other (affordable housing operations) |

| Sources | Planned \$ | Planned Uses |
|------------------------|--------------|-----------------------|
| Jackson Ht. Child Care | \$77,750 | PH Supportive Service |
| | | |
| Total resources | \$12,357,770 | |

3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent

(1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that apply)

___ When families are within a certain number of being offered a unit: (state number)

X When families are within a certain time of being offered a unit: **90 days**

___ Other: (describe)

b. Which non-income (screening) factors does the PHA use to establish eligibility for admission to public housing (select all that apply)?

X Criminal or Drug-related activity

X Rental history

___ Housekeeping

X Other (describe) **References from prior landlords**

c. X Yes ___ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?

d. X Yes ___ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?

"Southern Research" is the contractor for this service

e. ___ Yes X No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

(2) Waiting List Organization

a. Which methods does the PHA plan to use to organize its public housing waiting list (select all that apply)

X Community-wide list

___ Sub-jurisdictional lists

___ Site-based waiting lists

___ Other (describe)

b. Where may interested persons apply for admission to public housing?

- ☐ PHA main administrative office
☒ PHA development site management office
2725 Southern Avenue is the only location at which applications for public housing are taken.
☐ Other (list below)

c. If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to subsection **(3) Assignment Not applicable**

1. How many site-based waiting lists will the PHA operate in the coming year?
2. ☐ Yes ☒ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?
3. ☒ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
 - ☐ PHA main administrative office
 - ☐ All PHA development management offices
 - ☐ Management offices at developments with site-based waiting lists
 - ☐ At the development to which they would like to apply
 - ☐ Other (list below)

(3) Assignment

a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)

- ☐ One
☐ Two
☒ Three or More

b. ☒ Yes ☐ No: Is this policy consistent across all waiting list types?

c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA: **Not applicable**

(4) Admissions Preferences

a. Income targeting:

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?

b. Transfer policies:

In what circumstances will transfers take precedence over new admissions? (list below)

- ☒ Emergencies
- ☐ Overhoused
- ☐ Underhoused
- ☒ Medical justification
- ☒ Administrative reasons determined by the PHA (e.g., to permit modernization work)
- ☐ Resident choice: (state circumstances below)
- ☐ Other: (list below)

a. Preferences

1. ☒ Yes ☐ No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection **(5) Occupancy**)

1. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences:

- ☐ Involuntary Displacement (Disaster, Government Action, Action of Housing
- ☐ Owner, Inaccessibility, Property Disposition)
- ☐ Victims of domestic violence
- ☐ Substandard housing
- ☐ Homelessness
- ☐ High rent burden (rent is > 50 percent of income)

Other preferences: (select below)

- ☒ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☐ Residents who live and/or work in the jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☒ Other preference(s) (list below) **(These preferences are by court order)**

Displaced through code enforcement

Veterans

Elderly, Disabled or Handicapped

Whites that accept housing in developments where their race does not predominate

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

 6 Date and Time

Former Federal preferences:

- Involuntary Displacement (Disaster, Government Action, Action of Housing
- Owner, Inaccessibility, Property Disposition)
- Victims of domestic violence
- Substandard housing
- Homelessness
- High rent burden

Other preferences (select all that apply)

- 5 Working families and those unable to work because of age or disability
- Veterans and veterans' families
- Residents who live and/or work in the jurisdiction
- Those enrolled currently in educational, training, or upward mobility programs
- Households that contribute to meeting income goals (broad range of incomes)
- Households that contribute to meeting income requirements (targeting)
- Those previously enrolled in educational, training, or upward mobility programs
- Victims of reprisals or hate crimes
- Other preference(s) (list below)

 1 **Displaced through code enforcement**

 2 **Veterans**

 3 **Elderly, Disabled or Handicapped**

 4 **Whites that accept housing in developments where their race does not predominate**

4. Relationship of preferences to income targeting requirements:

- The PHA applies preferences within income tiers
- X Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Occupancy

a. What reference materials can applicants and residents use to obtain information about the rules of occupancy of public housing (select all that apply)

- ☒ The PHA-resident lease
☒ The PHA's Admissions and (Continued) Occupancy policy
☒ PHA briefing seminars or written materials (**Handbooks**)
☒ Other source (list) (**Bulletin Boards**)

b. How often must residents notify the PHA of changes in family composition? (select all that apply)

- ☐ At an annual reexamination and lease renewal
☒ Any time family composition changes
☐ At family request for revision
☐ Other (list)

(6) Deconcentration and Income Mixing Not Applicable

a. ☒ Yes ☐ No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing? **Jackson (LA 2-1) and Wilkinson (LA 2-2)**

b. ☒ Yes ☐ No: Did the PHA adopt any changes to its **admissions policies** based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?

c. If the answer to b was yes, what changes were adopted? (select all that apply)

- ☐ Adoption of site-based waiting lists
☐ If selected, list targeted developments below:

☒ Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments

If selected, list targeted developments below:

Jackson (LA 2-1)

Wilkinson (LA 2-2)

☐ Employing new admission preferences at targeted developments
If selected, list targeted developments below:

____ Other (list policies and developments targeted below)

d. ☒ Yes ____ No: Did the PHA adopt any changes to **other** policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?

e. If the answer to d was yes, how would you describe these changes? (select all that apply)

____ Additional affirmative marketing

____ Actions to improve the marketability of certain developments

____ Adoption or adjustment of ceiling rents for certain developments

☒ Adoption of rent incentives to encourage deconcentration of poverty and income-mixing

____ Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)

____ Not applicable: results of analysis did not indicate a need for such efforts

☒ List (any applicable) developments below:

Jackson (LA 2-1)

Wilkinson (LA 2-2)

g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)

☒ Not applicable: results of analysis did not indicate a need for such efforts

____ List (any applicable) developments below:

B. Section 8

Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B.

Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).

a. What is the extent of screening conducted by the PHA? (select all that apply)

☒ Criminal or drug-related activity only to the extent required by law or regulation

____ Criminal and drug-related activity, more extensively than required by law or regulation

____ More general screening than criminal and drug-related activity (list factors below)

____ Other (list below)

- b. ☒ Yes ☐ No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
- c. ☐ Yes ☒ No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
- d. ☐ Yes ☒ No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)
- e. Indicate what kinds of information you share with prospective landlords? (select all that apply)
- ☐ Criminal or drug-related activity
- ☒ Other (describe below)
- No specific information regarding the applicant is shared. Landlords are told to perform their own screening and to contact the appropriate authorities for such information.**

(2) Waiting List Organization

- a. With which of the following program waiting lists is the section 8 tenant-based assistance waiting list merged? (select all that apply)
- ☒ None
- ☐ Federal public housing
- ☐ Federal moderate rehabilitation
- ☐ Federal project-based certificate program
- ☐ Other federal or local program (list below)
- b. Where may interested persons apply for admission to section 8 tenant-based assistance? (select all that apply)
- ☐ PHA main administrative office
- ☒ Other (list below)

Section 8 Administrator's Office located at 533 Jordan St.

(3) Search Time

- a. ☐ Yes ☒ No: Does the PHA give extensions on standard 60-day period to search for a unit?

If yes, state circumstances below:

(4) Admissions Preferences

- a. Income targeting

☐ Yes ☒ No: Does the PHA plan to exceed the federal targeting requirements by

targeting more than 75% of all new admissions to the section 8 program to families at or below 30% of median area income?

b. Preferences

X1. ____ Yes ____ No: Has the PHA established preferences for admission to section 8 tenant-based assistance? (other than date and time of application) (if no, skip to subcomponent **(5) Special purpose section 8 assistance programs**)

2. Which of the following admission preferences does the PHA plan to employ in the coming year? (select all that apply from either former Federal preferences or other preferences)

Former Federal preferences

- ☒ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☒ Victims of domestic violence
- ☐ Substandard housing
- ☒ Homelessness
- ☐ High rent burden (rent is > 50 percent of income)

Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☐ Residents who live and/or work in your jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☒ Other preference(s) (list below) **(These preferences are by court order)**
 - Displaced through code enforcement**
 - Veterans**
 - Elderly, Disabled or Handicapped**
 - Whites that accept housing in developments where their race does not predominate**

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority, and so on. If you give equal weight to one or more of these choices (either through an absolute hierarchy or through a point system), place the same number next to each. That means you can use "1" more than once, "2" more than once, etc.

8 Date and Time

Former Federal preferences

- ☐_7_ Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition)
- ☐_5_ Victims of domestic violence
- ☐ Substandard housing
- ☐_6_ Homelessness
- ☐ High rent burden

Other preferences (select all that apply)

- ☐ Working families and those unable to work because of age or disability
- ☐ Veterans and veterans' families
- ☐ Residents who live and/or work in your jurisdiction
- ☐ Those enrolled currently in educational, training, or upward mobility programs
- ☐ Households that contribute to meeting income goals (broad range of incomes)
- ☐ Households that contribute to meeting income requirements (targeting)
- ☐ Those previously enrolled in educational, training, or upward mobility programs
- ☐ Victims of reprisals or hate crimes
- ☐ Other preference(s) (list below) (**The following preferences by court order**)
- ☐_1_ **Displaced through code enforcement**
- ☐_2_ **Veterans**
- ☐_3_ **Elderly, Disabled or Handicapped**
- ☐_4_ **Whites that accept housing in developments where their race does not predominate**

4. Among applicants on the waiting list with equal preference status, how are applicants selected? (select one)

- ☒_X_ Date and time of application
- ☐ Drawing (lottery) or other random choice technique

5. If the PHA plans to employ preferences for "residents who live and/or work in the jurisdiction" (select one) **Not Applicable**

- ☐ This preference has previously been reviewed and approved by HUD
- ☐ The PHA requests approval for this preference through this PHA Plan

6. Relationship of preferences to income targeting requirements: (select one)

- ☐ The PHA applies preferences within income tiers
- ☒_X_ Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements

(5) Special Purpose Section 8 Assistance Programs

- a. In which documents or other reference materials are the policies governing eligibility, selection, and admissions to any special-purpose section 8 program administered by the PHA contained? (select all that apply)

- ☒ The Section 8 Administrative Plan **(Section 8 Single Room Occupancy -SRO)**
☐ Briefing sessions and written materials
☐ Other (list below)

a. How does the PHA announce the availability of any special-purpose section 8 programs to the public?

- ☐ Through published notices
☒ Other (list below)

Direct notification of agencies that serve the targeted populations

4. PHA Rent Determination Policies

[24 CFR Part 903.7 9 (d)]

A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete sub-component

(1) Income Based Rent Policies

Describe the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, not required by statute or regulation) income disregards and exclusions, in the appropriate spaces below.

- ☒ The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to sub-component (2))

---or---

☐ The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)

b. Minimum Rent

1. What amount best reflects the PHA's minimum rent? (select one)

- ☐ \$0
☒ \$1-\$25
☐ \$26-\$50

2. ☐ Yes ☒ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies?

3. If yes to question 2, list these policies below: **Not Applicable**

a. Rents set at less than 30% than adjusted income

1. ____ Yes X No: Does the PHA plan to charge rents at a fixed amount or percentage less than 30% of adjusted income?

2. If yes to above, list the amounts or percentages charged and the circumstances under which these will be used below: **Not Applicable**

d. Which of the discretionary (optional) deductions and/or exclusions policies does the PHA plan to employ (select all that apply)

X For the earned income of a previously unemployed household member

____ For increases in earned income

____ Fixed amount (other than general rent-setting policy)

If yes, state amount/s and circumstances below:

____ Fixed percentage (other than general rent-setting policy)

If yes, state percentage/s and circumstances below:

____ For household heads

____ For other family members

____ For transportation expenses

____ For the non-reimbursed medical expenses of non-disabled or non-elderly families

____ Other (describe below)

e. Ceiling rents

1. Do you have ceiling rents? (rents set at a level lower than 30% of adjusted income) (select one)

X Yes for all developments

____ Yes but only for some developments

____ No

2. For which kinds of developments are ceiling rents in place? (select all that apply)

X For all developments (**ceiling rents are differentiated based on unit size**)

____ For all general occupancy developments (not elderly or disabled or elderly only)

____ For specified general occupancy developments

____ For certain parts of developments; e.g., the high-rise portion

____ For certain size units; e.g., larger bedroom sizes

____ Other (list below)

3. Select the space or spaces that best describe how you arrive at ceiling rents (select all that apply)

- ☐ Market comparability study
- ☒ Fair market rents (FMR)
- ☐ 95th percentile rents
- ☐ 75 percent of operating costs
- ☐ 100 percent of operating costs for general occupancy (family) developments
- ☐ Operating costs plus debt service
- ☐ The "rental value" of the unit
- ☐ Other (list below)

f. Rent re-determinations:

1. Between income reexaminations, how often must tenants report changes in income or family composition to the PHA such that the changes result in an adjustment to rent? (select all that apply)

- ☐ Never
- ☒ At family option
 - **whenever there is a decrease in income**
- ☒ Any time the family experiences an income increase
 - **but the PHA may not increase rent based on changed income until time of next regularly scheduled re-examination**
- ☐ Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold) _____
- ☐ Other (list below)

g. ☐ Yes ☒ No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month disallowance of earned income and phasing in of rent increases in the next year?

(2) Flat Rents

1. In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)

- ☒ The section 8 rent reasonableness study of comparable housing
- ☐ Survey of rents listed in local newspaper
- ☐ Survey of similar unassisted units in the neighborhood

_____ Other (list/describe below)

B. Section 8 Tenant-Based Assistance

Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4B. **Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the (1) Payment Standards)**

Describe the voucher payment standards and policies.

a. What is the PHA's payment standard? (select the category that best describes your standard)

☒ At or above 90% but below 100% of FMR

(Payment Standards are 90% of FMRs)

_____ 100% of FMR

_____ Above 100% but at or below 110% of FMR

_____ Above 110% of FMR (if HUD approved; describe circumstances below)

b. If the payment standard is lower than FMR, why has the PHA selected this standard?
(select all that apply)

☒ FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area

☒ The PHA has chosen to serve additional families by lowering the payment standard

_____ Reflects market or submarket

_____ Other (list below)

c. If the payment standard is higher than FMR, why has the PHA chosen this level? (select all that apply) **Not Applicable**

_____ FMRs are not adequate to ensure success among assisted families in the PHA's segment of the FMR area

_____ Reflects market or submarket

_____ To increase housing options for families

_____ Other (list below)

d. How often are payment standards reevaluated for adequacy? (select one)

☒ Annually

_____ Other (list below)

e. What factors will the PHA consider in its assessment of the adequacy of its payment standard? (select all that apply)

☒ Success rates of assisted families

_____ Rent burdens of assisted families

_____ Other (list below)

(2) Minimum Rent

a. What amount best reflects the PHA's minimum rent? (select one)

___ \$0
X \$1-\$25
___ \$26-\$50

b. _X_ Yes ___ No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)

Participants in the SRO and Homeless facilities are granted waivers exempt from the minimum rent requirements.

5. Operations and Management

[24 CFR Part 903.7 9 (e)]

Exemptions from Component 5: High performing and small PHAs are not required to complete this section. Section 8 only PHAs must complete parts A, B, and C(2)

A. PHA Management Structure

(select one) PHA's management structure and organization.

X An organization chart showing the PHA's management structure and organization is attached. **Attachment (LA002f01)**
___ A brief description of the management structure and organization of the PHA follows:

B. HUD Programs Under PHA Management

_. List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

| Program Name | Units or Families Served at Year Beginning | Expected Turnover |
|---|---|--------------------------|
| Public Housing | 934 | 200 |
| Section 8 Vouchers (certs. & vouchers combined) | 1716 | 240 |
| Section 8 Certificates | N/A | N/A |
| Section 8 Mod Rehab | 240 | N/A |
| Special Purpose Section 8 Certificates/Vouchers (list individually) | 9110 | N/A |

| | | |
|---|-----|-----|
| Single Room Occu. Shelter Plus Care | | N/A |
| Public Housing Drug Elimination Program (PHDEP) | 934 | N/A |
| | | |
| | | |
| Other Federal Programs(list individually) | | |
| Section 8 New Constr. | 170 | 20 |
| University Oaks | 124 | 6 |

C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes "cockroach infestation") and the policies governing Section 8 management.

(1) Public Housing Maintenance and Management: (list below)

Admissions and Continued Occupancy Policy

Dwelling Lease

Standby Maintenance Plan

Preventive Maintenance Plan

Grievance Procedures

Personnel Handbook

Tenant Handbook

(2) Section 8 Management: (list below)

Section 8 Administrative Plan

Lease Addendum

Owner's Lease

Briefing Packet

HAP contract

HUD-Required Forms

6. PHA Grievance Procedures

[24 CFR Part 903.7 9 (f)]

Exemptions from component 6: High performing PHAs are not required to complete component 6. Section 8-Only PHAs are exempt from sub-component 6A.

A. Public Housing

1. ____Yes X No: Has the PHA established any written grievance procedures in addition

to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?

If yes, list additions to federal requirements below:

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)
- ☐ PHA main administrative office
- ☒ PHA development management offices
- ☐ Other (list below)

B. Section 8 Tenant-Based Assistance

1. ☐ Yes ☒ No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?

If yes, list additions to federal requirements below:

2. Which PHA office should applicants or assisted families contact to initiate the informal review and informal hearing processes? (select all that apply)
- ☐ PHA main administrative office
- ☒ Other (list below)

Section 8 Administration Office at 533 Jordan St.

7. Capital Improvement Needs

[24 CFR Part 903.7 9 (g)]

Exemptions from Component 7: Section 8 only PHAs are not required to complete this component and may skip to Component 8.

A. Capital Fund Activities

Exemptions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to component 7B. All other PHAs must complete 7A as instructed.

(1) Capital Fund Program Annual Statement

Using parts I, II, and III of the Annual Statement for the Capital Fund Program (CFP), identify capital activities the PHA is proposing for the upcoming year to ensure long-term physical and social viability of its public housing developments. This statement can be completed by using the CFP Annual Statement tables provided in the table library at the end of the PHA Plan template **OR**, at the PHA's option, by completing and attaching a properly updated HUD-52837.

OR
-or-

- ☐ The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

(2) Optional 5-Year Action Plan

Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template **OR** by completing and attaching a properly updated HUD-52834.

a. ☒ Yes ☐ No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)

b. If yes to question a, select one:

☒ The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name

-or-

☐ The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

☐ Yes ☒ No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary)
b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)

1. Development name:

2. Development (project) number:

3. Status of grant: (select the statement that best describes the current status)

☐ Revitalization Plan under development

☐ Revitalization Plan submitted, pending approval

☐ Revitalization Plan approved

☐ Activities pursuant to an approved Revitalization Plan underway

☐ Yes ☒ No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?

If yes, list development name/s below:

☐ Yes ☒ No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?

If yes, list developments or activities below:

___Yes X No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?

If yes, list developments or activities below:

8. Demolition and Disposition

[24 CFR Part 903.7 9 (h)]

Applicability of component 8: Section 8 only PHAs are not required to complete this section.

1. ___Yes X No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If “No”, skip to component 9; if “yes”, complete one activity description for each development.)

2. Activity Description **Not Applicable**

___Yes X No: Has the PHA provided the activities description information in the optional Public Housing Asset Management Table? (If “yes”, skip to component 9. If “No”, complete the Activity Description table below.)

| Demolition/Disposition Activity Description Not Applicable |
|---|
| 1a. Development name: |
| 1b. Development (project) number: |
| 2. Activity type: ___Demolition ___Disposition |
| 3. Application status (select one) ___ Approved ___ Submitted, pending approval ___ Planned application |
| 4. Date application approved, submitted, or planned for submission: <u>(DD/MM/YYYY)</u> |
| 5. Number of units affected: Coverage of action (select one) ___ Part of the development ___ Total development |
| 7. Timeline for activity: a. Actual or projected start date of activity: b. Projected end date of activity: |

9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities

[24 CFR Part 903.7 9 (i)]

Exemptions from Component 9: Section 8 only PHAs are not required to complete this section.

1. ☒ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)

Wilkinson: Project 2-2 (60 units)

2. Activity Description

- ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.

| Designation of Public Housing Activity Description |
|---|
| 1a. Development name: Wilkinson |
| 1b. Development (project) number: (LA 2-2) |
| 2. Designation type: <input checked="" type="checkbox"/> Occupancy by only the elderly <input type="checkbox"/> Occupancy by families with disabilities <input type="checkbox"/> Occupancy by only elderly families and families with disabilities |
| 3. Application status (select one) <input checked="" type="checkbox"/> Approved; included in the PHA's Designation Plan <input type="checkbox"/> Submitted, pending approval <input type="checkbox"/> Planned application |
| 4. Date this designation approved, submitted, or planned for submission: (17/08/89) |
| 5. If approved, will this designation constitute a (select one) Not Applicable <input type="checkbox"/> New Designation Plan <input type="checkbox"/> Revision of a previously-approved Designation Plan? |
| 6. Number of units affected: 60 |
| 7. Coverage of action (select one) <input checked="" type="checkbox"/> Part of the development <input type="checkbox"/> Total development |

10. Conversion of Public Housing to Tenant-Based Assistance

[24 CFR Part 903.7 9 (j)]

Exemptions from Component 10; Section 8 only PHAs are not required to complete this section.

A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY 1996 HUD Appropriations Act

1. ____ Yes X No: Have any of the PHA's developments or portions of developments been identified by HUD or the PHA as covered under section 202 of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to component 11; if "yes", complete one activity description for each identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to component 11.)

2. Activity Description Not Applicable
 ____ Yes ____ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? If "yes", skip to component 11. If "No", complete the Activity Description table below.

| Conversion of Public Housing Activity Description |
|--|
| 1a. Development name: 1b. Development (project) number: |
| 2. What is the status of the required assessment? ____ Assessment underway ____ Assessment results submitted to HUD ____ Assessment results approved by HUD (if marked, proceed to next question) ____ Other (explain below) |
| 3. ____ Yes ____ No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to block 5.) |
| 4. Status of Conversion Plan (select the statement that best describes the current status) ____ Conversion Plan in development ____ Conversion Plan submitted to HUD on: (DD/MM/YYYY) ____ Conversion Plan approved by HUD on: (DD/MM/YYYY) ____ Activities pursuant to HUD-approved Conversion Plan underway |
| 5. Description of how requirements of Section 202 are being satisfied by means other than conversion (select one) ____ Units addressed in a pending or approved demolition application (date submitted or approved: _____) ____ Units addressed in a pending or approved HOPE VI demolition application (date submitted or approved: _____) ____ Units addressed in a pending or approved HOPE VI Revitalization Plan |

| | |
|-------|---|
| | (date submitted or approved:) |
| _____ | Requirements no longer applicable: vacancy rates are less than 10 percent |
| _____ | Requirements no longer applicable: site now has less than 300 units |
| _____ | Other: (describe below) |

B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of 1937

C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of 1937

11. Homeownership Programs Administered by the PHA

[24 CFR Part 903.7 9 (k)]

A. Public Housing

Exemptions from Component 11A: Section 8 only PHAs are not required to complete 11A.

1. ☒ Yes ☐ No: Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to **small PHA** or **high performing PHA** status. PHAs completing streamlined submissions may skip to component 11B.)

2. Activity Description

☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the **optional** Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)

| Public Housing Homeownership Activity Description (Complete one for each development affected) | |
|---|------------------------|
| 1a. Development name: | Homeownership I |
| 1b. Development (project) number: | LA 48 002- 011 |
| 2. Federal Program authority: | |
| _____ HOPE I | |
| X _____ 5(h) | |
| _____ Turnkey III | |
| _____ Section 32 of the USHA of 1937 (effective 10/1/99) | |

| |
|--|
| 3. Application status: (select one) <input checked="" type="checkbox"/> _____ Approved; included in the PHA's Homeownership Plan/Program _____ Submitted, pending approval _____ Planned application |
| 4. Date Homeownership Plan/Program approved, submitted, or planned for submission: 5(h) Program approved (19/10/1999) |
| 5. Number of units affected: 12 6. Coverage of action: (select one) _____ Part of the development <input checked="" type="checkbox"/> Total development |

| Public Housing Homeownership Activity Description (Complete one for each development affected) | |
|--|-------------|
| 1a. Development name: Homeownership - Scattered Sites 1b. Development (project) number: LA 2-3, 2-8, 2-9, 2-10 | |
| 2. Federal Program authority: _____ HOPE I <input checked="" type="checkbox"/> _____ 5(h) _____ Turnkey III _____ Section 32 of the USHA of 1937 (effective 10/1/99) | |
| 3. Application status: (select one) <input checked="" type="checkbox"/> _____ Approved; included in the PHA's Homeownership Plan/Program _____ Submitted, pending approval _____ Planned application | 5(h) |
| 4. Date Homeownership Plan/Program approved, submitted, or planned for submission: 5(h) Program approved (19/10/1999) | |
| 5. Number of units affected: 88 6. Coverage of action: (select one) <input checked="" type="checkbox"/> Part of the development _____ Total development | |

B. Section 8 Tenant Based Assistance

1. ____ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer

status. **High performing PHAs** may skip to component 12.)

2. Program Description: **Not Applicable**

a. Size of Program

___ Yes ___ No: Will the PHA limit the number of families participating in the section 8 homeownership option?

If the answer to the question above was yes, which statement best describes the number of participants? (select one)

- ___ 25 or fewer participants
- ___ 26 - 50 participants
- ___ 51 to 100 participants
- ___ more than 100 participants

b. PHA-established eligibility criteria

___ Yes ___ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:

12. PHA Community Service and Self-sufficiency Programs

[24 CFR Part 903.7 9 (l)]

Exemptions from Component 12: High performing and small PHAs are not required to complete this component. PHAs that are not subject to the TANF Agency are not required to complete C.

A. PHA Coordination with the Welfare (TANF) Agency

1. Cooperative agreements:

___ Yes X No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)?

If yes, what was the date that agreement was signed? **DD/MM/YY**

2. Other coordination efforts between the PHA and TANF agency (select all that apply)

- X Client referrals
- X Information sharing regarding mutual clients (for rent determinations and otherwise)
- X Coordinate the provision of specific social and self-sufficiency services and programs to eligible families
- Child Care Assistance**
- ___ Jointly administer programs
- ___ Partner to administer a HUD Welfare-to-Work voucher program
- ___ Joint administration of other demonstration program
- X Other (describe)

Submitted joint application for 700 Welfare-to-Work Vouchers

B. Services and programs offered to residents and participants

(1) General

a. Self-Sufficiency Policies

Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas?

(select all that apply)

- ☒ Public housing rent determination policies
- ☒ Public housing admissions policies
- ☒ Section 8 admissions policies
- ☐ Preference in admission to section 8 for certain public housing families
- ☐ Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA
- ☐ Preference/eligibility for public housing homeownership option participation
- ☐ Preference/eligibility for section 8 homeownership option participation
- ☐ Other policies (list below)

b. Economic and Social self-sufficiency programs

☒ Yes ☐ No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of residents? (If “yes”, complete the following table; if “no” skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

| Services and Programs | | | | |
|--|----------------------|--|--|--|
| Program Name & Description (including location, if appropriate) | Estimated Size | Allocation Method (waiting list/random selection/specific criteria/other) | Access (development office / PHA main office / other provider name) | Eligibility (public housing or section 8 participants or both) |
| Day Care | 41 slots | Open enrollment | Project 2-1 | general public |
| Headstart | 18 Public Housing | Application | Projects 2-1,2 Provider - VOA | general public |
| Youth Sports League | 49 PH residents | open registration | Projects 2-1,2 Provider - SHA | public housing |
| Youth Recreation | 75 PH | open | Projects 2-1,2 and City | general public |

| | | | | |
|---------------------------------|-----------------|------|--|--------------------------------|
| | resident youth | | Parks. Provider- SHV Parks and Recreation | |
| Girl Scouts | 35 PH residents | open | Projects 2-2,3,4,5,10 | public housing |
| Boy Scouts | 42 PH residents | open | Projects 2-2,3,4,5,10 | public housing |
| Kids Club | 20 | open | Project 2-5. Provider - Willow Baptist Ch. | public housing |
| Bible Study | 8 | open | Project 2-2. Provider- Willow Baptist Ch. | public housing |
| After School Program | 10 | open | Projects 2-2,7,8,9 | public housing and gen. public |
| Youth Mentoring | 12 | open | Project 2-1. Provider- 100 Men | public housing and gen. public |
| Reading for Youth | 30 residents | open | Project 2-1. Provider- AKA Sorority | public housing |
| Job Fair | 40 | open | All developments Sponsor-Harrah's | public housing |
| Breast Cancer Awareness Seminar | 40 | open | All developments | public housing |
| Census outreach | 30 | open | All developments. Sponsor- Census Bur. | public housing |
| | | | | |

(2) Family Self Sufficiency program/s

a. Participation Description

| Family Self Sufficiency (FSS) Participation | | |
|--|--|--|
| Program | Required Number of Participants (start of FY 2000 Estimate) | Actual Number of Participants (As of: DD/MM/YY) |
| Public Housing | 60 | 55 |
| Section 8 | 120 | 45 |

b. ☒ Yes ☐ No: If the PHA is not maintaining the minimum program size required by HUD, does the most recent FSS Action Plan address the steps the PHA plans to take to achieve at least the minimum program size?

If no, list steps the PHA will take below:

C. Welfare Benefit Reductions

1. The PHA is complying with the statutory requirements of section 12(d) of the U.S.

Housing Act of 1937 (relating to the treatment of income changes resulting from welfare program requirements) by: (select all that apply)

☒ Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies

☒ Informing residents of new policy on admission and reexamination

- ☒ Actively notifying residents of new policy at times in addition to admission and reexamination.
- ☒ Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services
- ☒ Establishing a protocol for exchange of information with all appropriate TANF agencies
- ☐ Other: (list below)

D. Reserved for Community Service Requirement pursuant to section 12(c) of the U.S. Housing Act of 1937

13. PHA Safety and Crime Prevention Measures

[24 CFR Part 903.7 9 (m)]

Exemptions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 Cdd. PHAs that skip to component 14. PHAs that are participating in PHDEP and are submitting a PHDEP Plan with this PHA Plan may skip to sub-component D.

1. Describe the need for measures to ensure the safety of public housing residents (select all that apply)

- ☒ High incidence of violent and/or drug-related crime in some or all of the PHA's developments
- ☒ High incidence of violent and/or drug-related crime in the areas surrounding or adjacent to the PHA's developments
- ☐ Residents fearful for their safety and/or the safety of their children
- ☒ Observed lower-level crime, vandalism and/or graffiti
- ☒ People on waiting list unwilling to move into one or more developments due to perceived and/or actual levels of violent and/or drug-related crime
- ☐ Other (describe below)

2. What information or data did the PHA used to determine the need for PHA actions to improve safety of residents (select all that apply).

- ☐ Safety and security survey of residents
- ☒ Analysis of crime statistics over time for crimes committed "in and around" public housing authority
- ☐ Analysis of cost trends over time for repair of vandalism and removal of graffiti
- ☒ Resident reports
- ☒ PHA employee reports
- ☒ Police reports
- ☐ Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs
- ☐ Other (describe below)
- ☐ Not applicable

3. Which developments are most affected? (list below)

Jackson (2-1)
Wilkinson (2-2)

B. Crime and Drug Prevention activities the PHA has undertaken or plans to undertake in the next PHA fiscal year

1. List the crime prevention activities the PHA has undertaken or plans to undertake: (select all that apply)

- ☐ Contracting with outside and/or resident organizations for the provision of crime- and/or drug-prevention activities
- ☒ Crime Prevention Through Environmental Design
Additional lighting, fencing, speed bumps
- ☒ Activities targeted to at-risk youth, adults, or seniors
- ☒ Volunteer Resident Patrol/Block Watchers Program
- ☒ Other (describe below)
Hiring off-duty police; use of courtesy officers at Goodman Plaza
- ☐ Not applicable

2. Which developments are most affected? (list below)

All Developments

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)

- ☐ Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan
- ☒ Police provide crime data to housing authority staff for analysis and action
- ☒ Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)
- ☐ Police regularly testify in and otherwise support eviction cases
- ☒ Police regularly meet with the PHA management and residents
- ☐ Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services
- ☐ Other activities (list below)
- ☐ Not applicable

2. Which developments are most affected? (list below)

All Developments

D. Additional information as required by PHDEP/PHDEP Plan

PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

☒ **Yes** ☐ **No. Is the PHA eligible to participate in the PHDEP in the fiscal year**

covered by this PHA Plan?
 ___ Yes X No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?
X Yes ___ No: This PHDEP Plan is an Attachment.
 (Attachment Filename: LA 002d01)

14. RESERVED FOR PET POLICY

[24 CFR Part 903.7 9 (n)]

15. Civil Rights Certifications

[24 CFR Part 903.7 9 (o)]

Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.

16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]

1. X Yes ___ No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U.S.C. 1437c(h))?
 (If no, skip to component 17.)

2. X Yes ___ No: Was the most recent fiscal audit submitted to HUD?

Audit for FYE 9/30/98

3. X Yes ___ No: Were there any findings as the result of that audit?

SHA was not documenting rent reasonableness test for Section 8 units

4. ___ Yes X No: If there were any findings, do any remain unresolved?

If yes, how many unresolved findings remain? N/A

5. ___ Yes ___ No: Have responses to any unresolved findings been submitted to HUD? N/A

If not, when are they due (state below)?

17. PHA Asset Management

[24 CFR Part 903.7 9 (q)]

Exemptions from component 17: Section 8 Only PHAs are not required to complete this component.

High performing and small PHAs are not required to complete this component.

1. X Yes ___ No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have **not** been addressed elsewhere in this PHA Plan?

2. What types of asset management activities will the PHA undertake? (select all that apply)

- ☐ Not applicable
☐ Private management
☒ Development-based accounting
☐ Comprehensive stock assessment
☒ Other: (list below)

Capital improvements at all developments

3. ☐ Yes ☒ No: Has the PHA included descriptions of asset management activities in the **optional** Public Housing Asset Management Table?

18. Other Information

[24 CFR Part 903.7 9 (r)]

A. Resident Advisory Board Recommendations

1. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?
2. If yes, the comments are: (if comments were received, the PHA **MUST** select one)
- ☐ Attached at Attachment (File name)
☒ Provided below:

Comment 1: The Resident Advisory Board, in its meeting held on May 25, 2000, questioned the SHA's proposed public housing admissions preference for working families. They indicated that the enactment of this preference would restrict access to public housing by the very-low income.

Comment 2: Members of the RAB were in attendance at the public hearing on the Five-Year and Annual Plans held June 14, 2000. (See attachment LA002e01) They asked several questions that were answered by the SHA staff. None of the comment made during the hearing required any modification to the plan.

3. In what manner did the PHA address those comments? (select all that apply)
- ☐ Considered comments, but determined that no changes to the PHA Plan were necessary.
☒ The PHA changed portions of the PHA Plan in response to comments
☒ List changes below:

Change 1: The proposed public housing admissions preference for working families was deleted from the plan.

_____ Other: (list below)

B. Description of Election process for Residents on the PHA Board

1. ____ Yes X No: Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)

2. ____ Yes X No: Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to sub-component C.)

3. Description of Resident Election Process **Not Applicable**

a. Nomination of candidates for place on the ballot: (select all that apply)

_____ Candidates were nominated by resident and assisted family organizations

_____ Candidates could be nominated by any adult recipient of PHA assistance

_____ Self-nomination: Candidates registered with the PHA and requested a place on ballot

_____ Other: (describe)

b. Eligible candidates: (select one)

_____ Any recipient of PHA assistance

_____ Any head of household receiving PHA assistance

_____ Any adult recipient of PHA assistance

_____ Any adult member of a resident or assisted family organization

_____ Other (list)

c. Eligible voters: (select all that apply)

_____ All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)

_____ Representatives of all PHA resident and assisted family organizations

_____ Other (list)

C. Statement of Consistency with the Consolidated Plan

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary)

1. Consolidated Plan jurisdiction: (provide name here)

City of Shreveport, LA

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

X The PHA has based its statement of needs of families in the jurisdiction on the needs

- expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The most recent Consolidated Plan covers the years 1998-2000. Therefore, no specific commitments in support of the Shreveport Housing Authority's efforts as outlined in this Annual Plan have been made. However, it is anticipated that many of the initiatives outlined in the existing Consolidated Plan will be continued in future years. Some of the initiatives that may compliment and/or support SHA Year 1 activities could include:

1. Provide first-time homebuyer training classes and education for over 100 qualified participants (P.22)
2. Facilitate the building of at least 100 new or reconstructed homes and rehabilitated homes for purchase through private/partnerships and other federal sources (P.22)
3. Clear, grade and prepare acquired land for reuse or for resale or donation to non-profits or private developer for homeownership zones (P.22)
4. Work with the Housing Authority to promote homeownership opportunities for public housing tenants (P.22)
5. Enhance current neighborhood beautification program to assist at least six neighborhoods per year with beautification efforts (P.22)
6. Develop at least 4 CDC's and 3 CHDO's to do homeowner and rental rehabilitation (P.23)
7. Encourage the development of new multi-family complexes.....by offering incentives, gap financing, (P.24)
8. Work with the Housing Authority to expand rental opportunities for the very low income (P.24)
9. Develop at least 500 rental units by the year 2000 (P.24)

D. Other Information Required by HUD

Use this section to provide any additional information requested by HUD.

1. Deviations From and Modifications To the Agency Plan

The Agency Plan is a living document which shall serve to guide SHA operations and resource management. In the event that circumstances or priorities necessitate actions which would represent a substantial departure from the goals, objectives, timetables or policies as set forth in the plan, the SHA will invite resident review and input prior to taking actions that would implement such substantial changes.

Development of subsequent Annual Plans shall be vehicle through which updates and minor or routine modifications to the Agency Plan are made. On an annual basis the SHA will review its progress toward the achievement of its goals and objectives as set forth in the Agency Plan. It will also evaluate whether the remaining goals and objectives, and the existing policies and procedures, adequately address the needs of its constituents, stakeholders and the agency. To the extent that those needs are not met by the elements of the existing Agency Plan, the subsequent Annual Plan shall be written to reflect changes to goals, objectives, policies and procedures to address those needs.

In the event that the elements of the subsequent annual plan represent a significant departure from those of the existing Agency Plan, a Significant Amendment or Modification to the Agency Plan will be undertaken. Under these circumstances, a full and participatory planning process will be used to obtain resident and stakeholder input. A draft of the substantially modified Agency Plan will be subject to the public review, comment, and hearing process.

The SHA will honor the current HUD definitions of Substantial Deviation and Significant Amendment.

- changes to rent or admissions policies or organization of the waiting list;
- additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) or change in use of replacement reserve funds under the Capital Fund;
- additions of new activities not included in the current PHDEP Plan;
- and any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements; such changes will not be considered significant amendments by the SHA.

Attachments

Use this section to provide any additional attachments referenced in the Plans.

Attachment A - Admissions Policy for Deconcentration - Filename (LA002a01)

Attachment B - Capital Fund Annual Statement - Filename (LA 002b01)

Attachment C - Capital Fund 5-Year Action Plan - Filename (LA002c01)

Attachment D - PHDEP Plan for Year 2000 - Filename (LA002d01)

Attachment E - Public Hearing Comments - Filename (LA002e01)

Attachment F - SHA Table of Organization - Filename (LA002f01)

Attachment G - SHA Plan for Community Service Requirement (LA002g01.wpd)

PHA Plan
Component 7
Table Library
Capital Fund Program Annual Statement
Parts I, II, and II

Annual Statement
Capital Fund Program (CFP) Part I: Summary

| Line No. | Summary by Development Account | Total Estimated |
|----------|---|-----------------|
| 1 | Total Non-CGP Funds | |
| 2 | 1406 Operations | |
| 3 | 1408 Management Improvements | |
| 4 | 1410 Administration | |
| 5 | 1411 Audit | |
| 6 | 1415 Liquidated Damages | |
| 7 | 1430 Fees and Costs | |
| 8 | 1440 Site Acquisition | |
| 9 | 1450 Site Improvement | |
| 10 | 1460 Dwelling Structures | |
| 11 | 1465.1 Dwelling Equipment-Nonexpendable | |
| 12 | 1470 Nondwelling Structures | |
| 13 | 1475 Nondwelling Equipment | |
| 14 | 1485 Demolition | |
| 15 | 1490 Replacement Reserve | |
| 16 | 1492 Moving to Work Demonstration | |
| 17 | 1495.1 Relocation Costs | |
| 18 | 1498 Mod Used for Development | |
| 19 | 1502 Contingency | |
| 20 | Amount of Annual Grant (Sum of lines 2-19) | |
| 21 | Amount of line 20 Related to LBP Activities | |
| 22 | Amount of line 20 Related to Section 504 Compliance | |
| 23 | Amount of line 20 Related to Security | |
| 24 | Amount of line 20 Related to Energy Conservation | |

Annual Statement

Capital Fund Program (CFP) Part II: Supporting Table

| Development Number/Name HA-Wide Activities | General Description of Major Work Categories | Development Account Number | Total Estimated Cost |
|--|---|----------------------------------|----------------------------|
| | | | |

Annual Statement

Capital Fund Program (CFP) Part III: Implementation Schedule

| Development Number/Name HA-Wide Activities | All Funds Obligated (Quarter Ending Date) | All Funds Expended (Quarter Ending Date) |
|--|--|---|
| | | |

Optional Table for 5-Year Action Plan for Capital Fund (Component 7)

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in the next 5 PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Capital Fund Program Annual Statement.

| Optional 5-Year Action Plan Tables | | | | |
|--|--|---------------------|----------------------------|--|
| Development Number | Development Name (or indicate PHA wide) | Number Vacant Units | % Vacancies in Development | |
| | | | | |
| Description of Needed Physical Improvements or Management Improvements | | | Estimated Cost | Planned Start Date (HA Fiscal Year) |
| | | | | |
| Total estimated cost over next 5 years | | | | |

ATTACHMENT A

Admissions Policy for Deconcentration

The following admissions policy provides for Deconcentration of poverty and income-mixing by bringing higher income tenants into lower income projects and lower income tenants into higher income projects.

This Deconcentration Policy is authorized under Section 513 of the Quality Housing and Work Responsibility Act of 1998 which amended Section 16 of the 1937 Housing Act to allow a public housing agency to establish and utilize income-mixing criteria for the selection of residents for dwelling units in public housing projects to meet Deconcentration objectives.

This policy is established based on a Deconcentration and income mixing analysis and is being implemented in a manner that does not prevent or interfere with the use of a site-based waiting list. The Deconcentration and income-mixing plan does not impose or require any specific income or racial quotas for any project or projects. Further, the Deconcentration objectives are consistent with QHWRA targeting objectives such that the public housing units made available for occupancy in any fiscal year to eligible families, not less than 40% shall be occupied by families whose incomes at the time of commencement of occupancy do not exceed 30% of the area median income.

The Admissions Policy for Deconcentration achieves its objectives through incentives and provides for family choice. The principle of family choice allows the family to have the sole discretion to determine whether to accept the incentive without adverse action on the part of the SHA. Notwithstanding, QHWRA permits the SHA to skip a family on the waiting list to reach another family to implement its Deconcentration policy without that act being considered an adverse action.

SHA will implement its Deconcentration policy by conducting an income assessment of participants:

- Determine and compare the relative tenant incomes of each development to the average income of the public housing participants;
- Identify what admissions policy measures or incentives, if any, are needed to align the development income mix with the income mix of all public housing participants;
- Ensure that such measures and incentives affirmatively further fair housing;
- Make any appropriate changes to the admissions policies;
- Implement measures and incentives to achieve stated Deconcentration goals; and
- Monitor results and suspend measures and incentives when on a site-by-site basis when goals are met.

In attaining its Deconcentration objectives, SHA will give preference to the following measures and incentives:

1. Measures to increase employment and higher wages of families in lower income developments including Section 3 opportunities, apprentice and self-sufficiency enrollment;
2. Needs assessment, self-sufficiency and job counseling for new admissions; and
3. Incentives for transfer families that accept moves that will further the goals of Deconcentration.

The SHA will apply Deconcentration incentives and measures to the admissions waiting list only to the extent that targeting goals are met and skipping is essential to attain Deconcentration goals.

Annual Statement/Performance and Evaluation Report Comprehensive Grant Program (CGP) Part I: Summary

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

HA Name **HOUSING AUTHORITY OF THE CITY OF SHREVEPORT**

Comprehensive Grant Number
LA48P002709

FFY of Grant Approval
FY 2000

☒ Original Annual Statement Reserve for Disaster/Emergencies Revised Annual Statement/Revision Number _____ Performance & Evaluation Report for Program Year Ending _____
☐ Final Performance & Evaluation Report

| Line No. | Summary by Development Account | Total Estimated Cost | | Total Actual Cost (2) | |
|----------|---|----------------------|-------------|-----------------------|----------|
| | | Original | Revised (1) | Obligated | Expended |
| 1 | Total Non-CGP Funds | | | | |
| 2 | 1406 Operations (May not exceed 10% of line 19) | | | | |
| 3 | 1408 Management Improvements | \$120,000.00 | | | |
| 4 | 1410 Administration | \$96,000.00 | | | |
| 5 | 1411 Audit | \$8,000.00 | | | |
| 6 | 1415 Liquidated Damages | | | | |
| 7 | 1430 Fees and Costs | \$90,000.00 | | | |
| 8 | 1440 Site Acquisition | | | | |
| 9 | 1450 Site Improvement | \$53,930.00 | | | |
| 10 | 1460 Dwelling Structures | \$1,067,067.00 | | | |
| 11 | 1465.1 Dwelling Equipment - Nonexpendable | \$77,500.00 | | | |
| 12 | 1470 Nondwelling Structures | \$135,227.00 | | | |
| 13 | 1475 Nondwelling Equipment | | | | |
| 14 | 1485 Demolition | | | | |
| 15 | 1490 Replacement Reserve | | | | |
| 16 | 1495.1 Relocation Costs | \$42,000.00 | | | |
| 17 | 1498 Mod Used for Development | | | | |
| 18 | 1502 Contingency (May not exceed 8% of line 19) | | | | |
| 19 | Amount of Annual Grant (Sum of lines 2-18) | \$1,689,724.00 | | | |
| 20 | Amount of line 19 Related LBP Activities | | | | |
| 21 | Amount of line 19 Related to Section 504 Compliance | | | | |
| 22 | Amount of line 19 Related to Security | \$35,000.00 | | | |
| 23 | Amount of line 19 Related to Energy Conservation Measures | \$1,007,067.00 | | | |

Signature of Executive Director and Date

X 10 July 2000

Signature of Public Housing Director/Office of Native American Programs Administrator and Date

X

- 1- To be completed for the Performance and evaluation report or a Revised Annual Statement
2- To be completed for the Performance and Evaluation Report.

Comprehensive Grant Program (CGP)**Part II: Supporting
Pages**

and Urban Development
Office of Public and Indian Housing

| Development Number/Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|-------------------------------|----------|--------------------------------------|-------------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised (1) | Funds Obligated (2) | Funds Expended (2) | |
| PHA-WIDE Management Improvements | A. Provide resident training in job readiness and/or educational skills | 1408 | | \$35,000.00 | | | | |
| | B. Upgrade and enhance automated software | 1408 | | \$5,000.00 | | | | |
| | C. Expand public housing security program | 1408 | | \$35,000.00 | | | | |
| | D. Staff training on REAC & PHAS | 1408 | | \$15,000.00 | | | | |
| | E. Extend FSS program in public housing | 1408 | | \$20,000.00 | | | | |
| | F. Expand homeownership training program | 1408 | | \$10,000.00 | | | | |
| | | | | <u>\$120,000.00</u> | | | | |
| PHA-WIDE Administration | A. Full-time & prorated salaries to administer CGP | 1410.1 | | \$90,000.00 | | | | |
| | B. Staff travel during CGP implementation | 1410.10 | | \$1,000.00 | | | | |
| | C. Advertise for bids, RFP's, construction & bidding documents reproduction costs | 1410.12 | | \$3,500.00 | | | | |
| | D. Sundry | 1410.19 | | \$1,500.00 | | | | |
| | | | | \$96,000.00 | | | | |
| Signature of Executive Director | | | Date | Signature of Public Housing Director | | | Date | |
| X | | | | X | | | | |

(1) To be completed for Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Comprehensive Grant Program (CGP)**Part II: Supporting
Pages**

and Urban Development
Office of Public and Indian Housing

| Development Number/Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|---|-------------------------------|----------|--------------------------------------|-------------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised (1) | Funds Obligated (2) | Funds Expended (2) | |
| Audit | A. Employ an ICPA to audit CGP '98, '99, & 2000 | 1411 | | \$4,500.00 | | | | |
| | B. Employ an ICPA to compare the electronic data in REAC staging database to the audit report and financial data schedule | 1411 | | \$3,500.00 | | | | |
| | | | | <u>\$8,000.00</u> | | | | |
| Fees & Costs | A. Engineering study (i.e. due diligence) on a facility for the PHA's central office | 1430 | | \$10,000.00 | | | | |
| | B. A&E fees to design construction documents for LA 2-8 & LA 2-9 scattered sites & LA 2-1 OMC building parking area | 1430 | | \$70,000.00 | | | | |
| | C. A&E fees for inspections & contract administration | 1430 | | \$10,000.00 | | | | |
| | | | | <u>\$90,000.00</u> | | | | |
| Site Improvements | A. Extend lawn maintenance program at LA 2-1 & LA 2-2 | 1450 | | \$53,930.00 | | | | |
| | | | | \$53,930.00 | | | | |
| Signature of Executive Director | | | Date | Signature of Public Housing Director | | | Date | |
| X | | | | X | | | | |

(1) To be completed for Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation
Comprehensive Grant Program (CGP)**Part II: Supporting
Pages**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

| Development Number/Name HA - Wide Activities | General Description of Major Work Categories | Development Account Number | Quantity | Total Estimated Cost | | Total Actual Cost | | Status of Proposed Work (2) |
|---|--|-------------------------------|----------|--------------------------------------|-------------|------------------------|-----------------------|--------------------------------|
| | | | | Original | Revised (1) | Funds Obligated (2) | Funds Expended (2) | |
| Dwelling Structures | A. Upgrade units to modernization and energy conservation standards in LA 2-8 & LA 2-9 scattered sites | 1460 | 77 | \$1,007,067.00 | | | | |
| | B. Upgrade units participating in the homeownership program to meet local codes & HQS for LA 2-3, 2-8, 2-9, 2-10, & 2-11 scattered sites | 1460 | 6 | \$60,000.00 | | | | |
| | | | | <u>\$1,067,067.00</u> | | | | |
| PHA-WIDE Dwelling Equipment | A. Replace ranges @ \$350.00 each | 1465 | 100 | \$35,000.00 | | | | |
| | B. Replace refrigerators @ \$425.00 each | 1465 | 100 | \$42,500.00 | | | | |
| | | | | <u>\$77,500.00</u> | | | | |
| Non-Dwelling Structures | A. Prorata share of the acquisition cost for a central office facility | 1470 | | \$135,227.00 | | | | |
| | | | | \$135,227.00 | | | | |
| Relocation Costs | A. Relocation of residents during modernization work @ \$1,000.00 per unit | 1495.1 | 42 | \$42,000.00 | | | | |
| | | | | <u>\$42,000.00</u> | | | | |
| Signature of Executive Director | | | Date | Signature of Public Housing Director | | | Date | |
| X | | | | X | | | | |

(1) To be completed for Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation
Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

| Development Number/Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Management Improvements | | | | | | | |
| A. | 03-30-2001 | | | | | | |
| B. | 03-30-2001 | | | | | | |
| C. | 03-30-2001 | | | | | | |
| D. | 03-30-2001 | | | | | | |
| E. | 03-30-2001 | | | | | | |
| F. | 03-30-2001 | | | | | | |
| Audit | | | | | | | |
| A. | 09-30-2000 | | | | | | |
| B. | 09-30-2000 | | | | | | |
| Fees & Costs | | | | | | | |
| A. | 09-30-2000 | | | | | | |
| B. | 09-30-2000 | | | | | | |
| C. | 09-30-2000 | | | | | | |
| Site Improvements | | | | | | | |
| A. | 09-30-2000 | | | | | | |
| Signature of Executive Director | | | Date | Signature of Public Housing Director | | | Date |
| X | | | | X | | | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation
Comprehensive Grant Program (CGP) **Part III: Implementation Schedule**

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 7/31/98)

| Development Number/Name HA - Wide Activities | All Funds Obligated (Quarter Ending Date) | | | All Funds Expended (Quarter Ending Date) | | | Reasons for Revised Target Dates (2) |
|---|---|-------------|------------|--|-------------|------------|--------------------------------------|
| | Original | Revised (1) | Actual (2) | Original | Revised (1) | Actual (2) | |
| Dwelling Structures | | | | | | | |
| A. | 03-30-2001 | | | | | | |
| B. | 06-30-2001 | | | | | | |
| Dwelling Equipment | | | | | | | |
| A. | 03-30-2001 | | | | | | |
| B. | 03-30-2001 | | | | | | |
| Non-Dwelling Structures | | | | | | | |
| A. | 09-30-2000 | | | | | | |
| Relocation Costs | | | | | | | |
| A. | 06-30-2001 | | | | | | |
| Signature of Executive Director | | | Date | Signature of Public Housing Director | | | Date |
| X | | | | X | | | |

(1) To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
(2) To be completed for the Performance and Evaluation Report.

Five-Year Action Plan
Part I: Summary
Comprehensive Grant Program (CGP)

U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (Exp. 07/31/98)

| | | | | | |
|--|---------------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|
| HA Name: HOUSING AUTHORITY OF THE CITY OF SHREVEPORT | | Locality (City/County & State): SHREVEPORT/CADDO/LOUISIANA | | Original Revision No. _____ | |
| | | | | | |
| | | | | | |
| | | | | | |
| A. Development Number/Name | Work Stmt. for Year 1 FFY: 2000 | Work Statement for Year 2 FFY: 2001 | Work Statement for Year 3 FFY: 2002 | Work Statement for Year 4 FFY: 2003 | Work Statement for Year 5 FFY: 2004 |
| LA 2-1 Naomi D. Jackson Heights | | \$1,239,224.00 | \$456,875.00 | \$135,000.00 | \$440,081.00 |
| LA 2-2 Wilkinson Terrace | | \$40,000.00 | \$930,394.00 | | \$250,763.00 |
| LA 2-3 Hollywood Heights | | | | \$432,300.00 | \$234,000.00 |
| LA 2-4 Greenwood Terrace | See | | | \$187,500.00 | |
| LA 2-5 Barton Drive Manor | Annual | \$10,000.00 | | \$222,044.00 | \$227,000.00 |
| LA 2-7 Briarwood Village | Statement | | | \$164,800.00 | |
| LA 2-8 67 Unit Acquisition | | | | | |
| LA 2-9 14 Unit Acquisition | | | | \$42,960.00 | |
| LA 2-10 36 Unit Acquisition | | | | | |
| PHA-WIDE | | \$153,500.00 | \$47,455.00 | \$160,000.00 | \$100,000.00 |
| B. Physical Improvements Subtotal | | \$1,442,724.00 | \$1,434,724.00 | \$1,344,604.00 | \$1,251,844.00 |
| C. Management Improvements | | \$140,000.00 | \$155,000.00 | \$150,000.00 | \$175,000.00 |
| D. HA-Wide Nondwelling Structures and Equipment | | \$7,000.00 | | | \$65,000.00 |
| E. Administration | | \$100,000.00 | \$100,000.00 | \$103,000.00 | \$105,000.00 |
| F. Other | | | | \$92,120.00 | \$92,880.00 |
| G. Operations | | | | | |
| H. Demolition | | | | | |
| I. Replacement Reserve | | | | | |
| J. Mod Used for Development | | | | | |
| K. Total CGP Funds | | | | | |

| | | | | | |
|---|--|-----------------------|---|-----------------------|-----------------------|
| L. Total Non-CGP Funds | | | | | |
| M. Grand Total | | \$1,689,724.00 | \$1,689,724.00 | \$1,689,724.00 | \$1,689,724.00 |
| Signature of Executive Director and Date: | | | Signature of Public Housing Director/Office of Native American Programs Administrator and Date: | | |
| X 10 July 2000 | | | X | | |

Page 1 of 5

Facsimile of form HUD-52834 (10/96)

Five-Year Action Plan
Part II: Supporting Pages
Physical Needs Work Statement(s)
 Comprehensive Grant Program (CGP)

U.S. Department of Housing
 and Urban Development
 Office of Public and Indian Housing

OMB Approval No. 2577-0157 (exp. 7/31/98)

| Work Statement for Year 1 FFY: <u>2000</u> | Work Statement for Year <u>2001</u> FFY: <u>2000</u> | | | Work Statement for Year <u>2002</u> FFY: <u>2000</u> | | |
|--|---|-----------|----------------|---|-----------|-----------------|
| | Development Number/General Description of Major Work Categories | Quantity | Estimated Cost | Development Number/General Description of Major Work Categories | Quantity | Estimated Costs |
| See Annual Statement | LA 2-1 Naomi D. Jackson Heights | | | LA 2-1 Naomi D. Jackson Heights | | |
| | a. Raise sidewalks | 1050 L/F | \$30,000.00 | a. Bathtub liners | 125 | \$93,750.00 |
| | b. Extend lawn maintenance program | | \$30,000.00 | b. Water closets replacement | 270 | \$67,500.00 |
| | c. Lead-based paint abatement | 270 units | \$851,724.00 | c. Replace ½ of dwelling equipment | 75 each | \$58,125.00 |
| | d. Upgrade kitchens | 135 units | \$202,500.00 | d. Upgrade kitchens | 135 | \$202,500.00 |
| | e. Replace water heaters | 270 | \$85,000.00 | e. Extend lawn maintenance program | | \$35,000.00 |
| | f. Extend parking area at OMC building | | \$40,000.00 | | | |
| | | | | LA 2-2 Wilkinson Terrace | | |
| | LA 2-2 Wilkinson Terrace | | | a. Lead-based paint abatement | 184 units | \$581,000.00 |
| | a. Replace HVAC system on OMC building | 1 | \$20,000.00 | b. Bathtub liners | 144 | \$108,000.00 |
| | b. Extend lawn maintenance program | | \$20,000.00 | c. Replace ½ of dwelling equipment | 92 each | \$73,600.00 |
| | | | | d. Upgrade parking & street | | \$147,794.00 |
| | LA 2-5 Barton Drive Manor | | | e. Extend lawn maintenance program | | \$20,000.00 |
| | a. Raise sidewalk to grade level | 350 L/F | \$10,000.00 | | | |
| | | | | PHA-WIDE | | |
| | PHA-WIDE | | | a. Replace vinyl composition floor tiles in vacant units | | \$47,455.00 |

[illegible]Page 2 of 5Facsimile form **HUD-52834**

(10/96)

Five-Year Action Plan
Part II: Supporting Pages
Physical Needs Work Statement(s)
 Comprehensive Grant Program (CGP)

**U.S. Department of Housing
and Urban Development
Office of Public and Indian Housing**

OMB Approval No. 2577-0157 (exp. 7/31/98)

| Work Statement for Year 1 FFY: <u>2000</u> | Work Statement for Year <u>2003</u> FFY: <u>2000</u> | | | Work Statement for Year <u>2004</u> FFY: <u>2000</u> | | |
|--|--|------------|----------------|--|----------|-----------------|
| | Development Number/General Description of Major Work Categories | Quantity | Estimated Cost | Development Number/General Description of Major Work Categories | Quantity | Estimated Costs |
| | LA 2-1 Naomi D. Jackson Heights | | | LA 2-1 Naomi D. Jackson Heights | | |
| | a. Replace wall heaters | 135 | \$135,000.00 | a. Replace security lights | 116 | \$58,000.00 |
| | LA 2-3 Hollywood Heights | | | b. Earthwork/landscape | 270 | \$130,000.00 |
| See | a. Replace attic fans | 131 | \$39,300.00 | c. Replace ranges | 50 | \$17,500.00 |
| | b. Upgrade kitchens | 131 | \$393,000.00 | d. Replace refrigerators | 50 | \$21,250.00 |
| Annual | LA 2-4 Greenwood Terrace | | | e. Replace wall heaters | 135 | \$135,000.00 |
| Statement | a. New roofs | 1,250 sqs. | \$112,500.00 | f. Install security monitoring system | | \$78,331.00 |
| | b. New turbines | 100 | \$75,000.00 | | | |
| | LA 2-5 Barton Drive Manor | | | LA 2-2 Wilkinson Terrace | | |
| | a. New bathrooms | 53 | \$133,294.00 | a. Install security monitoring system | | \$66,763.00 |
| | b. Replace ½ dwelling equipment | 50 each | \$38,750.00 | b. Replace wall heaters | 184 | \$184,000.00 |
| | c. Earthwork/landscape | | \$50,000.00 | | | |
| | LA 2-7 Briarwood Village | | | LA 2-3 Hollywood Heights | | |

| | | | | | | |
|--|--|----------|-----------------------|---|-----------|-----------------------|
| | a. Replace dwelling equipment | 32 each | \$24,800.00 | a. Replace vinyl composition floor tiles | 15 units | \$37,500.00 |
| | b. Earthwork/landscape | | \$60,000.00 | b. Replace roofing, sheet metal, & turbine | 131 | \$196,500.00 |
| | c. Install HVAC systems | 32 units | \$80,000.00 | | | |
| | LA 2-9 14 Unit Acquisition | | | LA 2-5 Barton Drive Manor | | |
| | a. New roofs | 244 sqs. | \$21,960.00 | a. New roof, sheet metal, & turbine | 73 bldgs. | \$109,500.00 |
| | b. Chain link fence | 14 | \$21,000.00 | b. New bathrooms | 47 | \$117,500.00 |
| | PHA-WIDE | | | PHA-WIDE | | |
| | a. Replace vinyl composition floor tiles in vacant units | | \$100,000.00 | a. Replacement of vinyl composition floor tiles in vacant units | | \$100,000.00 |
| | b. Modernization on homeownership units | 3 | \$60,000.00 | | | |
| | | | | PHA-WIDE Non-Dwelling Equipment | | |
| | | | | a. Maintenance equipment | | \$40,000.00 |
| | | | | b. Automotive | | \$25,000.00 |
| | Subtotal of Estimated Cost | | \$1,344,604.00 | Subtotal of Estimated Cost | | \$1,316,844.00 |

Page 3 of 5

Facsimile form **HUD-52834(10/96)**

Five-Year Action Plan

Part III: Supporting Pages

Management Needs Work Statement(s)

Comprehensive Grant Program (CGP)

**U.S. Department of Housing
and Urban Development**
Office of Public and Indian Housing

OMB Approval No. 2577-0157 (exp. 7/31/98)

| Work Statement for Year 1 FFY: <u>2000</u> | Work Statement for Year <u>2001</u> FFY: <u>2000</u> | | | Work Statement for Year <u>2002</u> FFY: <u>2000</u> | | |
|--|---|----------|----------------|---|----------|-----------------|
| | General Description of Major Work Categories | Quantity | Estimated Cost | General Description of Major Work Categories | Quantity | Estimated Costs |
| | PHA-WIDE | | | PHA-WIDE | | |
| | a. Resident training in job and educational skills | | \$35,000.00 | a. Provide staff training | | \$20,000.00 |
| | b. Upgrade computer software | | \$35,000.00 | b. Resident training in job and educational skills | | \$35,000.00 |
| See | c. Expand community policing | | \$40,000.00 | c. Extend FSS program | | \$35,000.00 |
| Annual | d. Provide staff training in REAC & PHAS | | \$10,000.00 | d. Expand community policing | | \$40,000.00 |
| Statement | e. Extend homeownership training program | | \$20,000.00 | e. Adopt staff incentive program | | \$5,000.00 |
| | | | | f. Extend homeownership training program | | \$20,000.00 |
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| Statement | | | | | |
|-----------|--|--|-------------|--|-------------|
| | e. Extend homeownership training program | | \$20,000.00 | e. Expand community policing | \$40,000.00 |
| | | | | f. Extend homeownership training program | \$20,000.00 |
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Public Housing Drug Elimination Program Plan

SHREVEPORT HOUSING AUTHORITY FY 2000 FUNDING

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents:

1. General Information/History
2. PHDEP Plan Goals/Budget
3. Milestones
4. Certifications

Section 1: General Information/History

A. Amount of PHDEP Grant \$ 205,424

B. Eligibility type (Indicate with an "x") N1 _____ N2 _____ R X

C. FFY in which funding is requested 2000

D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long.

The Shreveport Housing Authority's drug elimination program, *Operation Safe and Sound 2000*, is a program to enable our residents to live in a community of peace and safety by providing a high level of security utilizing professional guards on our two largest sites. This program will also concentrate on additional police patrols to help eliminate drug activity and reduce crime at the Jackson Heights and Wilkinson Terrace sites. This effort combines with the City of Shreveport's *Weed and Seed* Program and the SHA's policy of *One Strike and You're Out*, and the SHA's *resident outreach and involvement* activities. The Five Year Plan proposes to continue this program in an effort to reduce the crime-related activities by 85%.

E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

| PHDEP Target Areas (Name of development(s) or site) | Total # of Units within the PHDEP Target Area(s) | Total Population to be Served within the PHDEP Target Area(s) |
|--|--|--|
| Jackson Heights | 270 | 669 |
| Wilkinson Terrace | 184 | 400 |
| Scattered Sites | 469 | 1493 |

F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an "x" to indicate the length of program by # of months. For "Other", identify the # of months).

6 Months _____ 12 Months X _____ 18 Months _____ 24 Months _____ Other _____

G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an "x" by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place "CE" in column or "W" for waivers.

| Fiscal Year of PHDEP | Amount of funding received | Grant # | Fund Balance | Grant | Anticipated |
|----------------------|----------------------------|-------------------|--------------|----------|-------------|
| FY 1995 X | \$250,000 | LA 48 DEP 0020195 | \$0 | Expended | N/A |
| FY 1996 | N/A | | | | |
| FY 1997 | N/A | | | | |
| FY 1998 | N/A | | | | |
| FY 1999 X | \$205,424 | LA 48 DEP 0020199 | \$205,424 | | 11/19/00 |

Section 2: PHDEP Plan Goals and Budget

A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

Goal of PHDEP Program: Reduce drug-related crime in and around public housing by 85% in 5 years.

Current Year Objectives: Deter crime by maintaining physical presence of professional security guards;
Deter crime and enforce the law by providing additional police patrols through coordination and cooperation with the Shreveport Police Department
Involve more residents in crime prevention activities through outreach

Primary Locations: Conduct of resident outreach, provision of professional security guards and provision of increased police patrols will take place at:

_LA 2-1 Jackson Heights 1411 Milam Street (270 units)

_LA 2-2 Wilkinson Terrace 2725 Southern Ave. (184 units)

Secondary Locations: Conduct of resident outreach and provision of additional police patrols will take place at:

_Scattered Sites

B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

| FY PHDEP Budget Summary | |
|------------------------------------|------------------|
| Budget Line Item | Total Funding |
| 9110 - Reimbursement of Law | |
| 9120 - Security Personnel | \$205,424 |
| 9130 - Employment of Investigators | |
| 9140 - Voluntary Tenant Patrol | |
| 9150 - Physical Improvements | |
| 9160 - Drug Prevention | |
| 9170 - Drug Intervention | |
| 9180 - Drug Treatment | |
| 9190 - Other Program Costs | |
| TOTAL PHDEP FUNDING | \$205,424 |

A. PHDEP Plan Goals and Activities

| | |
|--|----------------------------------|
| | Total PHDEP Funding: \$ 0 |
|--|----------------------------------|

| | | | | | | | |
|---|---------------------|-------------------|------------|------------------------|----------------|--------------------------------|------------------------|
| 9110 - Reimbursement of Law Enforcement N/A | | | | | | | |
| | | | | | | | |
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHEDEP Funding | Other Funding (Amount/ Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
| 3. | | | | | | | |

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|---|---------------------|-------------------|------------|------------------------|--------------------------------|--------------------------------|---|
| 9120 - Security Personnel | | | | | Total PHDEP Funding: \$205,424 | | |
| Goal(s) To reduce drug-related crimes and murder in and around the SHA’s properties by 85%. | | | | | | | |
| Objectives: To improve the outreach to residents; Provide a safe and secure environment; to deter criminal activity | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHEDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. Security Guards | | | 1/01/01 | 12/31/01 | \$205,424 | \$74,040 | crime statistics, resident satisfaction |
| 2. Local Law Enforcement | | | 1/01/01 | 12/31/01 | \$0 | \$0 | crime statistics, resident satisfaction |
| 3. | | | | | | | |

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|--|---------------------|-------------------|------------|------------------------|--------------------------|--------------------------------|------------------------|
| 9130 - Employment of Investigators N/A | | | | | Total PHDEP Funding: \$0 | | |
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHEDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
| 3. | | | | | | | |

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|---|---------------------------------|
| 9140 - Voluntary Tenant Patrol N/A | Total PHDEP Funding: \$0 |
|---|---------------------------------|

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|---------------------|---------------------|-------------------|------------|------------------------|---------------|--------------------------------|------------------------|
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
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|---|---------------------------------|
| 9150 - Physical Improvements N/A | Total PHDEP Funding: \$0 |
|---|---------------------------------|

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|---------------------|---------------------|-------------------|------------|------------------------|---------------|--------------------------------|------------------------|
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
| 3. | | | | | | | |

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|-----------------------------------|---------------------------------|
| 9160 - Drug Prevention N/A | Total PHDEP Funding: \$0 |
|-----------------------------------|---------------------------------|

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|---------------------|---------------------|-------------------|------------|------------------------|---------------|--------------------------------|------------------------|
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
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|-------------------------------------|---------------------------------|
| 9170 - Drug Intervention N/A | Total PHDEP Funding: \$0 |
|-------------------------------------|---------------------------------|

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|---------------------|---------------------|-------------------|------------|------------------------|---------------|--------------------------------|------------------------|
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
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|----------------------------------|---------------------------------|
| 9180 - Drug Treatment N/A | Total PHDEP Funding: \$0 |
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|---------------------|---------------------|-------------------|------------|------------------------|---------------|--------------------------------|------------------------|
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
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|---------------------------------------|-------------------------------|
| 9190 - Other Program Costs N/A | Total PHDEP Funds: \$0 |
|---------------------------------------|-------------------------------|

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|---------------------|---------------------|-------------------|------------|------------------------|---------------|--------------------------------|------------------------|
| Goal(s) | | | | | | | |
| Objectives | | | | | | | |
| Proposed Activities | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding | Other Funding (Amount /Source) | Performance Indicators |
| 1. | | | | | | | |
| 2. | | | | | | | |
| 3. | | | | | | | |

Section 3: Expenditure/Obligation Milestones

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

| Budget Line Item # | 25% Expenditure of Total Grant Funds By Activity # | Total PHDEP Funding Expended (sum of the activities) | 50% Obligation of Total Grant Funds by Activity # | Total PHDEP Funding Obligated (sum of the activities) |
|------------------------------------|---|---|--|--|
| <i>e.g Budget Line Item # 9120</i> | <i>Activities 1, 3</i> | | <i>Activity 2</i> | |
| 9110 | | | | |
| 9120 | Activity 1 | \$205,424 | Activity 1 | \$205,424 |
| 9130 | | | | |
| 9140 | | | | |
| 9150 | | | | |
| 9160 | | | | |
| 9170 | | | | |
| 9180 | | | | |
| 9190 | | | | |
| | | | | |
| TOTAL | | \$205,424 | | \$205,424 |

Section 4: Certifications

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the “PHA Certifications of Compliance with the PHA Plan and Related Regulations.”

**HOUSING AUTHORITY OF THE CITY OF SHREVEPORT
FY '2000 COMPREHENSIVE GRANT PROGRAM
&
FIVE-YEAR/ANNUAL PLANS**

PUBLIC HEARING

14 JUNE 2000, 2:00 P. M.

ATTENDEES' COMMENTS & SUMMARY

COMPREHENSIVE GRANT PROGRAM

1. Will there be new vehicles purchased from Comp Grant for the Maintenance Department?
(B. Holmes)

No. I am not aware of any need or demand for replacement vehicles in the maintenance department.

2. Can questions be asked about the admission preferences in the Five-Year Plan at this time?
(S. Hennessee)

No. Please hold the Five-Year Plan comments until the Comp Grant is completed.

3. Will the Five-Year Plan be reviewed in its entirety? (S. Hennessee)

No. An overview of the Five-Year Plan will be presented upon completion of the Comp Grant's presentation. The plan is on display and will remain on display for public review at all Authority site offices, central office and City of Shreveport Community Development Department. A 45 day review/comment period commenced on 25 May 2000 and will end on 6 July 2000. We encourage and invite all constructive comments by the deadline. Written comments can be delivered to any of the aforementioned sites for forwarding to the Authority's Central office.

4. The perimeter chain link fence at the central maintenance complex is sustaining damage in the process of residents parking their vehicles, can parking bumpers be placed at designated locations to prevent that from happening? (B. Holmes)

Yes. That work can be accomplished through maintenance regular operating budget. This is not substantial in nature and not considered as a capitol improvement.

5. Flooding apparently is increasing and needs to be addressed at Greenwood Terrace, Barton Drive & Hollywood Heights. (D. Kimble)

Except where sidewalks are below surface at various locations the flooding problem is because of the city's poor drainage system and I am working with the city engineering office at this time to resolve those problems at Greenwood Terrace. This may include disposition of property that are being flooded. We have to also consider the fact that the rainfall this year in the City of Shreveport has been above normal, so the flooding may be isolated cases occurrences.

6. Consideration needs to be given to replacing the screen doors at Jackson Heights. (G. Davis)

Screen doors are scheduled for replacement in future years. Other work items have precedence over the screen doors to include interior work Jackson Heights.

7. Greenwood Terrace has erosion problems that need to be addressed by applying top soil and sod. The texture in several of the unit's ceiling is cracking and needs refinishing. (C. Sherman)

Someone from the Authority's Special Programs and Development Department will do an assessment on the problems and a determination will be made based on the extent as to whether this can be covered under regular operation or capital improvements.

8. The kitchen cabinets at Barton Drive are getting bad and need replacing. (R. Webster)

Kitchens and bathroom upgrade are included in future modernization.

9. When was the last time Hollywood Heights received complete renovation? The kitchens are in need of being upgraded, but I would like to see the whole project renovated.

1984 & 85. 100% of the bathrooms were recently upgraded. Each unit that is made ready for rent under normal conditions receives new wall and base cabinets in the kitchen and 100% floor tile replacement. In most cases the units should exceed the minimum in HQS.

10. Will the lawn maintenance program be extended to the other public housing developments? (M. Whitaker)

No. The other developments consist of single family and duplex units whereby yard designation is assigned to each unit making each occupant responsible for upkeep.

Extending the maintenance program as annotated in Comp Grant Plan means funding for another year.

11. Several roofs at Hollywood Heights have been damaged, will this repair cost be made through Comp Grant or by insurance claim? (B.Holmes)

The insurance company has an estimator assessing 100% of the Housing Authority's real estate for hail and wind damage. Said units are covered by insurance claim. Restitution should be made in the next month so we can move forward making needed repairs.

12. Can the Housing Authority purchase a 15 passenger van so it doesn't have to lease one each time a group (Resident advisory board, resident council, etc.) go out of town? (C. Poole)

The Housing Authority traded in a 15 passenger van when the purchase of 2 - 7 passenger vans occurred because of the van's insurance cost.

13. Can air conditioning be placed in Wilkinson Terrace? (C. Poole)

Those buildings were constructed in 1950 with architectural barriers (i.e. masonry & concrete flooring & ceiling) that would make the installation cost astronomical.

14. How long is modernization work suppose to last? (P. Lars)

The viability of modernization work should last for twenty (20) years providing that a good management and maintenance is in place and functional.

FIVE-YEAR PLAN

1. What federal preferences will be used in admission to public housing? (S. Hennessee)

The Quality Housing and Work Responsibility Act of 1998 abolished that federal preference requirement and allows housing agencies to develop a system relevant to local needs. The Housing Authority was exempt from the use of federal preference by a consent order issued under Civil Action No. 74-194 by the U.S. District Court for the Western District of Louisiana. Applications are taken on a first come first served basis by date and time giving preference to: A) Applicants being displaced by public action, B) Servicemen or veteran status, C) Elderly or disabled, D) An applicant who will accept a location occupied predominantly by a Race different from his/her own, E) All other applicants. The Authority's Board

of Commissioners adopted resolutions giving other local preference to families who: A) involuntary displacement due to actual or threatened physical violence, B) involuntary displaced due to disaster such as fire or flood, & C) applicants who meet the definition of homeless.

2. How do you justify or certify as to whether a person is homeless or not that apply for housing assistance? (S. Hennessee)

Each applicant must have in his/her custody documentation from a social service agency (i.e. Providence House, Rescue Mission, YWCA, Salvation Army, etc.) so designating, qualifying or certifying the person or family as homeless.

3. How does the Housing Authority assess the homeless population in the City of Shreveport? (S. Hennessee)

The only means of assessing the homeless population by the Authority is through its waiting lists, both public housing and Section 8. At this time there is no homeless applicants on the waiting list. Can you acknowledge that as being correct Ms. Whitaker? That is correct.

4. What happens or what is the process in a homeless applying for housing? (S. Hennessee)

In most cases once eligibility has been determined for a homeless person(s) he/she/they can be housed within seven (7) days at Jackson Heights or Wilkinson Terrace. These are the complexes with the most vacancies. The only way they are not housed promptly is that they refuse to be housed at either location.

5. Is the Housing Authority willing to partnership with other agencies to provide needed services other than housing to the local community? (S. Hennessee)

Yes. The Housing Authority is currently partners with several social service agencies. To name a few: Volunteers of America, Caddo Community Action Agency, Caddo Council on Aging, Shelter Plus Care Program providers.

6. Applaud the Housing Authority for the implementation and continuation with its homeownership program. (L. Priest)
7. Extended thanks to the Housing Authority for the housing assistance it provides for the mentally ill through the Shelter Plus Care Program. (D. Bourn)
8. What steps will be taken to increase the housing stock for public housing? (S. Hennessee)

Should funding become available the Housing Authority will apply for additional public housing units and Section 8 Housing Vouchers.

9. Are there any other means proposed to increase housing? (S. Hennessee)

The Housing Authority is working on developing a partnership with the City of Shreveport (Project 2000) whereby the city will provide land, infrastructure, etc., for the Authority to construct individual/single family houses on. This project will be done in such a manner as to have a revitalization impact on the neighborhood.

10. The Housing Authority is proposing to construct subsidized housing in north Shreveport for the elderly. (M. Whitaker)

This is merely proposed and not a definite. It will happen only should funding becomes available.

11. How does the Housing Authority purpose to accomplish deconcentration? (S. Hennessee)

Deconcentration and income-mixing are currently implemented and in effect in the Authority's policies. Many residents are currently paying ceiling and flat rents. What we are doing is something to enhance the deconcentration income-mixing goal. When public housing residents are paying monthly rental payments of ceiling or flat rent we encourage their participation in the Authority's homeownership program. Those types of payments are equal to or above a monthly mortgage payment.

STATE OF LOUISIANA
DEPARTMENT OF HEALTH AND HOSPITALS

June 22, 2000

Shreveport Housing Authority
Mr. Bobbie Brown
623 Jordan Street
Shreveport, LA 71101

Dear Mr. Brown:

I work with individuals and families who benefit from subsidized housing--people who are homeless or at risk of homelessness, people with disabilities such as mental illness, substance abuse, HIV/AIDS, physical and developmental disabilities. I'm a member of the Homeless Coalition and coordinate housing services for the Office of Mental Health in Region VII. I would like for the following to be include as comments to the five-year Shreveport Housing Authority plan.

Supportive housing for people with disabilities is a significant need. Twenty-five percent of inpatients in our long-term psychiatric hospitals could be discharged if they had an appropriate place to live. Supportive housing and outpatient mental health care keep people in the community and out of expensive inpatient facilities. Please continue to apply for Section 8 Mainstream Vouchers as well as Section 8 Vouchers designated for the disabled.

The Shelter + Care Program has been of great benefit to people with disabilities. The support services component has been effective in maintaining the stability of residents. Much more could be done with additional Shelter + Care vouchers. Please apply for these.

Coordinating resources and tracking services for homeless individuals is done through ServicePoint, an Intranet system of homeless service providers. Expanding this system through additional funding to get more service providers online will only enhance the quality of services provided through the Continuum of Care.

The Homeless Coalition of Northwest Louisiana is a group of service providers working to alleviate homelessness across the region. The coalition has brought significant money into Shreveport through HUD SuperNOFA applications. To this point we have done this with an all-volunteer effort, individuals donating time in addition to their own 40-hour work weeks. The Coalition has applied for 501(c)(3) status in the process of becoming a CHDO to be able to develop housing and services

throughout the region. A full-time paid staff member is becoming a necessity to coordinate activities of the Coalition. Please apply for funding to help the Coalition better serve the homeless and at-risk individuals and families in Shreveport.

Sincerely,

Dara Bourn
Community Programs Specialist

OFFICE OF MENTAL HEALTH - REGION VII - SHREVEPORT MENTAL HEALTH CENTER
P.O. BOX 7904 (1310 NORTH HEARNE AVENUE) - SHREVEPORT, LA 71137-7904

PHONE: 318/676-5111 - FAX: 318/676-5021

“AN EQUAL OPPORTUNITY EMPLOYER”

Charlotte Sessions
625 Jordan Street
Apt. # 1013
Shreveport, LA 71104

June 28, 2000

Mrs. Donzetta Kimble,
Director of the Shreveport Housing Authority
Mr. Bobbie Brown,
Assistant Director
Mr. Owens,
Chairman of the Board

Dear Sirs and Madam:

As a resident of Goodman Plaza for 21+ years, I have realized in talking with other tenants that something is missing here and I would like the following resolved:

Whereas as senior citizens we need to be able to live out our declining years in peace and harmony and whereas Goodman Plaza was designed and built so that senior citizens could do just that, plus live in decent housing.

Whereas I feel we have been and are being deprived of those things, namely peace and harmony.

Whereas others and I feel senior citizens 65 years and older should be allowed to live in Goodman Plaza and younger and handicap persons be placed in a complex to themselves.

Whereas when the need arises that a senior citizen needs assistance, a family member should be allowed to live here with them and not get in the way of the other senior citizens.

Whereas a lot of young people fail to respect and be considerate of older people.

Therefore be it resolved that this resolution be considered and proper action be taken to rectify this situation.

Respectfully submitted,

Charlotte Sessions

PROVIDENCE HOUSE

Residential Development Center for Homeless Families With Children

July 5, 2000

Mrs. Donzetta Kimble, Executive Director
Shreveport Housing Authority
623 Jordan Street
Shreveport, LA 71101

Re: Public Comment
5-Year Plan for Fiscal Year 2000-2004

Dear Mrs. Kimble:

Providence House subscribes to the mission of the Shreveport Housing Authority in its desire to “provide decent, safe, sanitary and affordable housing and a network of resources to help assisted families in their effort to become self-reliant.” Therefore, it was with great interest that I reviewed the Shreveport Housing Authority’s proposed 5-year plan for fiscal year 2000-2004. The following are comments and suggestions for your consideration as you finalize the plan.

Reference:

(page 1) B. Goals

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

PHA Goal: Expand the supply of assisted housing

Objective: Reduce public housing vacancies

Comment:

Last year Providence House was forced to turn away 85 homeless families with children due to limited housing. We are requesting first consideration for Providence House families in filling any of the above

referenced vacancies in public housing. These families would remain under our supervision until graduation and then receive follow-up services on a monthly basis.

Reference:

(page 2) HUD Strategic Goal: Improve community quality of life and economic vitality.

PHA Goal: Provide an improved living environment

Objective: Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments

Comment:

We feel graduates from the Providence House program will fulfill this objective perfectly. When a family graduates they have been drug and alcohol free, received their high school diploma, GED or worked at their highest level of ability. Some have graduated from an accredited institution. The family has completed a behavior modification program that insures successful living skills. They have saved 50% of all income, maintained two budgets (short-term and long-term), worked full-time for 90 days, and have housing and furnishings to begin over again. We can provide the higher income public housing households if the Shreveport Housing Authority will provide us the actual housing.

Reference:

(page 3) *Objective: Designate developments or buildings for particular resident groups (elderly, persons with disabilities)*

Comment:

We request that Providence House homeless/homeless families be included as a particular resident group. If not "Providence House" residents, then at least homeless/homeless families as a category.

Reference:

(page 3) HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

PHA Goal: Promote self-sufficiency and asset development of assisted households

Objective: Provide or attract supportive services to increase independence for the elderly or families with disabilities

Comment:

Again, we request Providence House homeless/homeless families as well as the general homeless population be added to the list of particular groups receiving these services. Providence House is willing and able to replicate its program under the auspices of the Shreveport Housing Authority.

Reference:

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

PHA Goal: Ensure equal opportunity and affirmatively further fair housing

Objective: Undertake affirmative measures to ensure access to assisted housing regardless to race, color, religion, national origin, sex, familial status, and disability

Comment:

We request that homelessness be included in the nondiscriminatory listing above.

Reference:

(page 4) ADDITIONAL FIVE-YEAR GOALS

HUD Strategic Goal: Increase the availability of decent, safe and affordable housing in American Communities

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: Assured availability of quality and affordable mixed income housing in geographically diverse neighborhoods.

A. Produce 200 new units of affordable housing through public/private partnerships

- *Produce 100 scattered-site family units with at least 50 % of those units for large families*

Comment:

We request that Providence House graduates be given preferential consideration for housing in these scattered-site family units.

Reference:

(page 6) HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

RELATED SHA VISION, GOALS AND OBJECTIVES:

Vision: An assisted population wherein the dominant attitude is one of self-sufficiency and the opportunities to become self-sufficient are readily available

Comment:

This vision statement echoes the Providence House philosophy. The results of our program are families that are self-sufficient rather than a burden on the community's resources; builders of our community rather than the homeless. The children of these families are far more likely to grow into productive, law-abiding members of the Shreveport community. Our success rate is eighty-nine percent (89%). This success rate is an indication that when families apply themselves given the resources needed, they can reach their highest level of self-sufficiency. **Providence House would like the opportunity to replicate its program in public housing, particularly the scattered sites housing units.**

Reference:

(page 7) B. Achieve a tenant population in which at least 90% of non-elderly/non-handicapped public housing residents and 75% of non-elderly/non-handicapped Section 8 participants are working, in school or in job training.

- *Encourage work by utilizing admissions preferences*

Comment:

Providence House residents are all either working, in school or in job training. We are requesting admission preference for our residents and in return, we will provide case management and follow-up services to ensure they are continuing to do all that is necessary to warrant that preference.

Reference:

(page 7) STRATEGIES:

The SHA will, both directly and through its partners, facilitate a range of programs designed to provide lower income persons the opportunity to become self-sufficient.

Comment:

Providence House is requesting the opportunity to partner with the Shreveport Housing Authority in providing a range of programs designed to provide lower income persons the opportunity to become self-sufficient. **Providence House would like the opportunity to replicate its program in public housing, particularly the scattered sites housing units.**

Reference:

(page 10) SHA INTERNAL GOAL: Improve service delivery to the primary customer

Vision: The delivery of high quality services in an efficient, effective and consumer-friendly fashion

A. *Enhance housing production capacity by developing formal partnerships*

Comment:

Providence House is interested in forming a partnership with the Shreveport Housing Authority through which housing is developed and high quality programmatic services are provided.

Reference:

(page 10) STRATEGY:

Finally, the agency's ability to fully engage in innovative development initiatives will be greatly enhanced through the formation of partnerships with key players in the affordable housing community.

Comment:

Providence House desires to participate more fully in the affordable housing community and is requesting assistance from the Shreveport Housing Authority in acquiring the requisite status and training so that a productive partnering can occur.

Reference:

(page 15) ANNUAL PLAN

Housing Needs

1. Statement of Housing Needs

B. Need: Specific Family Types: The Elderly

Strategy 1: Target available assistance to the elderly:

Apply for special-purpose vouchers targeted to the elderly, should they become available

Comment:

We request that application be made for 20 special-purpose vouchers targeted for Providence House homeless/homeless families each year.

Reference:

(page 18) 3. PHA Policies Governing Eligibility, Selection and Admissions

A. Public Housing

(1) Eligibility

d. Does the PHA request criminal records from State law enforcement agencies for screening?
"Southern Research" is the contractor for this service

Comment:

Why is Southern Research the contractor. Are they the best selection for this? Under what criteria were they chosen?

Reference:

(page 20-21) (4) Admissions Preferences

a. Preferences

1. *Which of the following admission preferences does the PHA plan to employ in the coming year?*

Comment:

Request that homeless/homeless families with children be listed as an admission preference.

Reference:

(page 26) Section 8

(4) Admissions Preferences

3. If the PHA will employ admissions preferences, please prioritize by placing a "1" in the space that represents your first priority, a "2" in the box representing your second priority and so on. . . . 6 Homelessness

Comment:

Why is homelessness ranked so low? How can it be raised? Our preference is at the top of the list with "Displaced through code enforcement."

Providence House is also requesting that the Housing Authority address the problem of emergency placement. We are requesting that a certain number of units, perhaps 10, be set aside so that families will be able to get off the streets immediately.

Thank you for the opportunity to review and comment on the Shreveport Housing Authority's 5-Year Plan. We are requesting that you give our comments serious consideration. We are also requesting written follow-up on the status of our comments, i.e., incorporation into the plan. If you would like to discuss any of the proposals or comments, please do not hesitate to contact me.

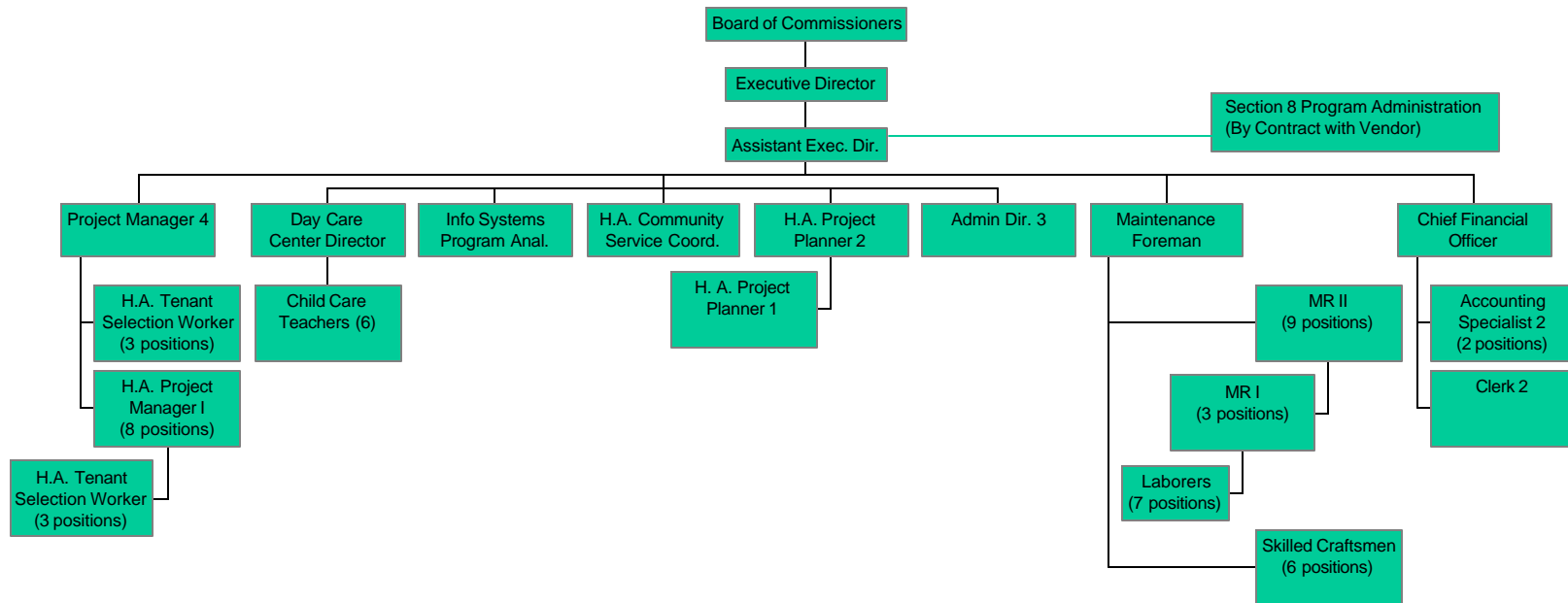
Sincerely,

Simone Hennessee
Executive Director

ATTACHMENT F

SHREVEPORT HOUSING AUTHORITY ORGANIZATIONAL STRUCTURE

SHA TABLE OF ORGANIZATION



ATTACHMENT G

SUMMARY OF SHA PLAN FOR IMPLEMENTING THE COMMUNITY SERVICE REQUIREMENT

By virtue of legislation enacted through the Quality Housing and Work Responsibility Act of 1998 (The Act), housing authorities and adult public housing residents are mandated to comply with the community service requirement beginning with housing authorities fiscal years that commence on or after October 1, 2000.

The Housing Authority of the City of Shreveport (SHA) must develop and implement a policy for administering the Community Service Program and Economic Self-Sufficiency Program which define and outline the basic parameter, while retaining flexibility for the SHA to develop initiatives responsive to local circumstances.

The below listed requirements are effective for all nonexempt residents following execution of a lease containing community service and self-sufficiency requirements by the family's head of household.

1. Contribute 8 hours per month of community service (not including political activities); or
2. Participate in an economic self-sufficiency program for 8 hours per month; or
3. Perform 8 hours per month of combined activities as described in paragraphs (1) and (2) above.

For an adult resident to be exempt from these requirements, the resident must be classified in at least one of the following categories:

1. Is 62 years or older;
2. (i) Is a person with a disability(s); or
(ii) A primary caretaker of such an individual;
3. Is engaged in work activities or job readiness training; or
4. Engaged in a work activity under the State program, (i.e. welfare-to-work program); or
5. A full-time student.

The lease shall specify that it shall be renewed automatically for all purposes, unless the family fails to comply with the service requirement. Violation of the service requirement is just cause for nonrenewal of the lease at the end of the twelve month lease term, but not for termination of tenancy during the course of the twelve month lease term.

At least 30 days before the expiration of the lease term, SHA shall verify compliance of the community service requirement. Self-certification by residents is not acceptable. Third party certification must be provided by the entity with whom the resident is working.

If the resident or another family member has violated the service requirement, the SHA shall not renew the dwelling lease upon expiration of the term unless:

1. The resident, and any other noncompliant resident, enter into a written agreement with the SHA, in the form and manner required by the SHA, to cure such noncompliance by completing the additional hours of community service or economic self-sufficiency activity needed to make up the total number of hours required over the twelve-month term of the new lease; and
2. All other members of the family who are subject to the service requirement are currently complying with the service requirement or are no longer residing in the unit.

The resident must notify the SHA of any change in status at the time he/she becomes aware of such change. Failure to notify the SHA of a change in status shall result in the SHA relying solely upon the “current” information regarding the specific resident.

In implementing the community service requirement, the SHA **will not** substitute community service for work ordinarily performed by public housing employees or replace a job at any location where community work requirements are performed.

The SHA may exercise one of or a combination of the following options/alternatives in administering its community service program:

1. Administer its own community service program directly;
2. Form cooperative partnership/relationships with the other entities (i.e. qualified organizations, agencies or institutions or resident organizations) with a community mission in order to make opportunities available for residents; and
3. Contract the entire community service program to a third party to perform all necessary administrative functions.

All community service programs under the SHA's jurisdiction whether directly administered, or through partnerships with qualified organizations or through contracts with such organizations shall be accessible for and to persons with disabilities.